





## NTA Mystery Passenger Survey Eastern Coastal Commuter 2023 Quarter 2&3







- Background to Research
- Section 1 Bus Equipment Performance
- Section 2 Bus Driver Performance
- Section 3 Bus Cleanliness
- Section 4 Customer Information Performance
- Appendix





#### Research Background:

This research programme monitors service, quality and compliance with contractual Bus Éireann requirements through "mystery shopping" surveys, to measure key aspects of service delivery. This mystery shopping programme was designed to provide robust and actionable data to the National Transport Authority to measure the overall service performance through the eyes of 'customers'.

60 mystery shops were conducted during Quarter 2 & Quarter 3 2023 with mystery shoppers acting as passengers while waiting for and onboard selected Eastern Coastal Commuter routes. A broad spread of bus routes were covered across different days of the week and times of the day.

The mystery shops were carried out by Ipsos assessors, who are highly trained and have also completed certification before completing assessments. The assessors use mobile devices which enable both discreet and effective captures of location, bus and driver details at stops, when boarding, on-board and after alighting buses.

This report contains results from Quarter 2 and Quarter 3 which were completed between 27<sup>th</sup> March and 10th September 2023.





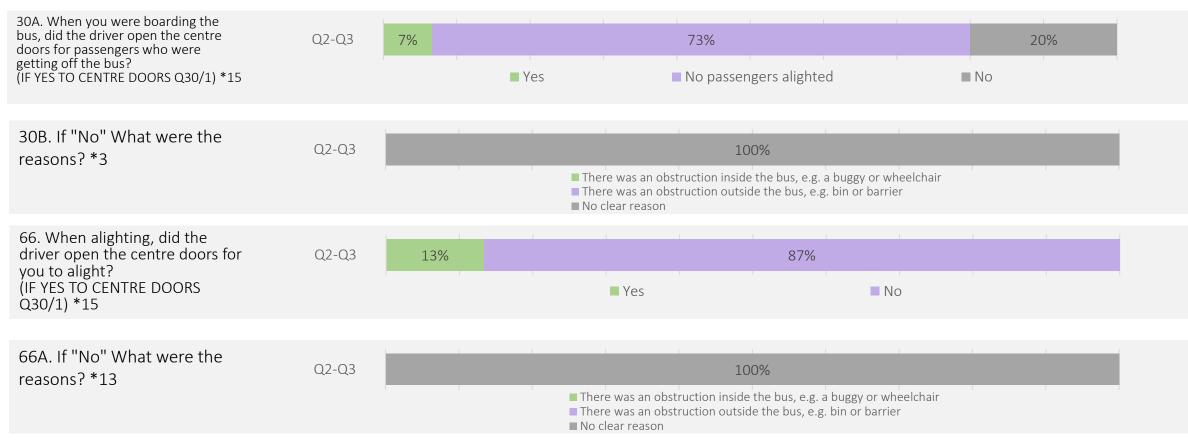
Contains questions relating to the following Bus Equipment Performance:

- Centre Doors
- Accessibility Ramps
- Information Displays / Audio Announcements
- Interior Lighting / On-board Temperature
- CCTV
- WIFI





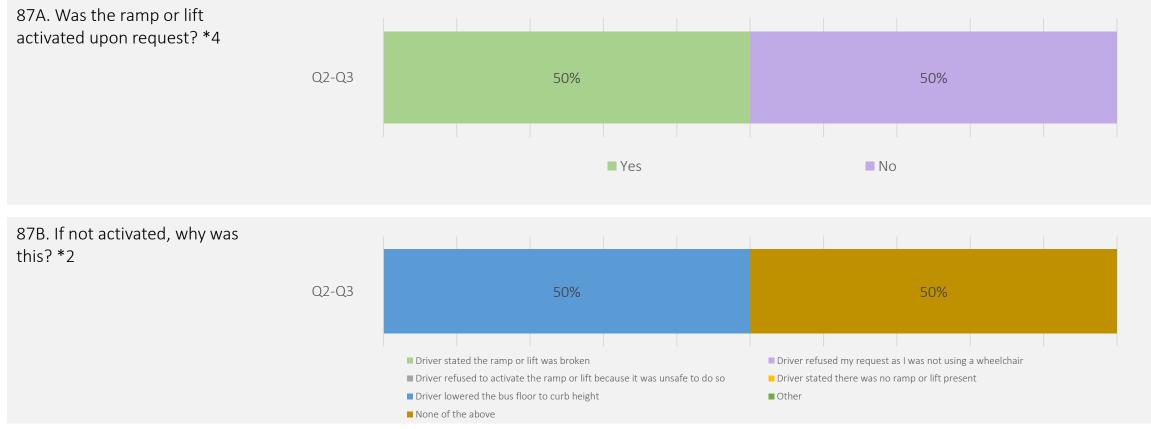
#### **Bus Centre Doors**







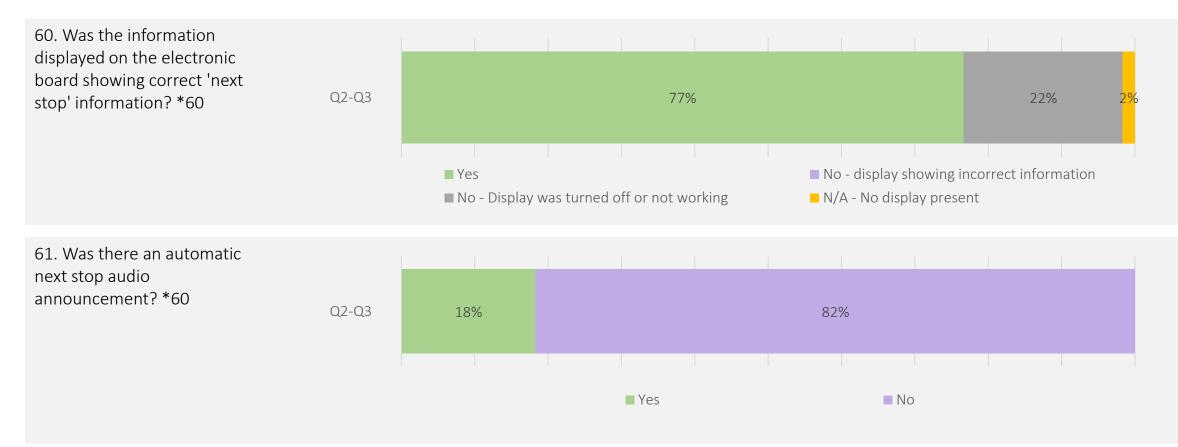
#### Bus Ramp







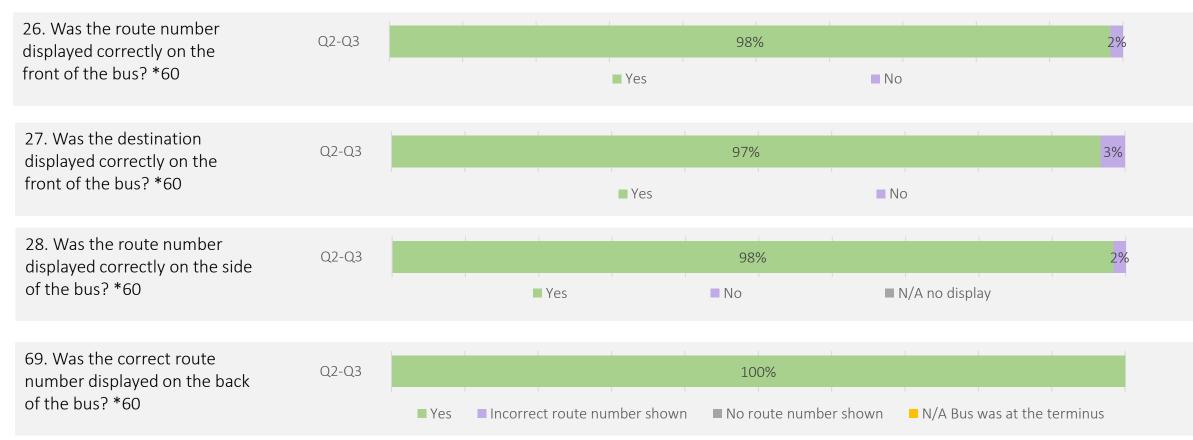
#### Bus Electronic Board Performance







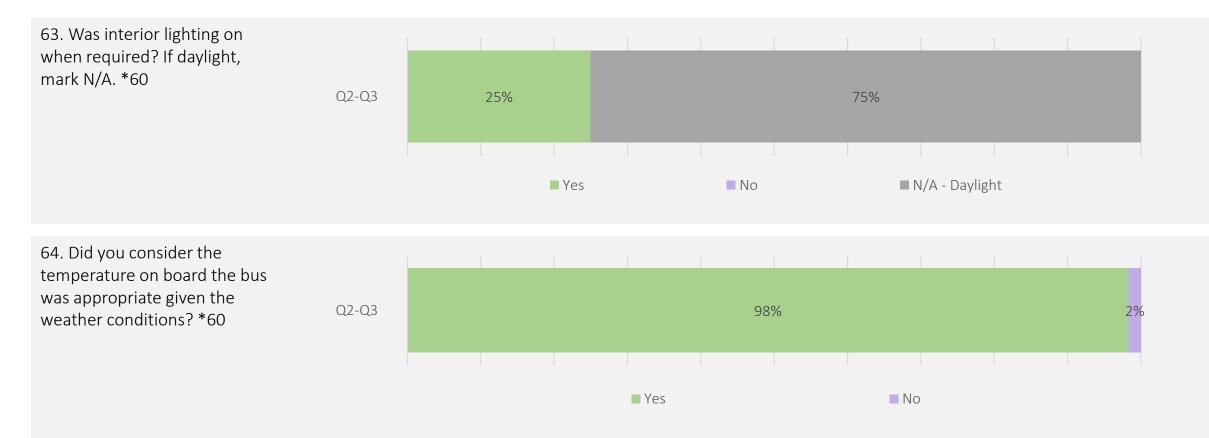
#### Bus Route & Destination Display







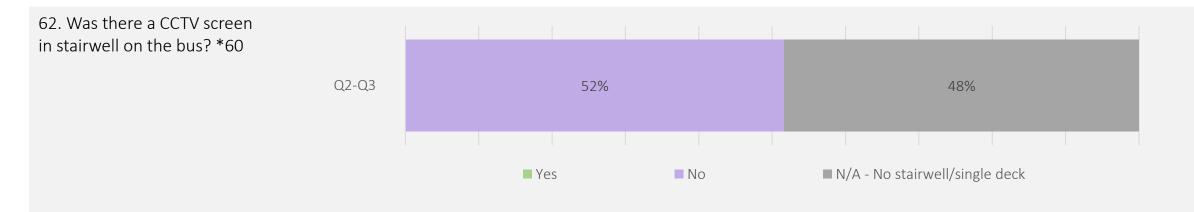
#### Interior Lighting / On-Board Temperature







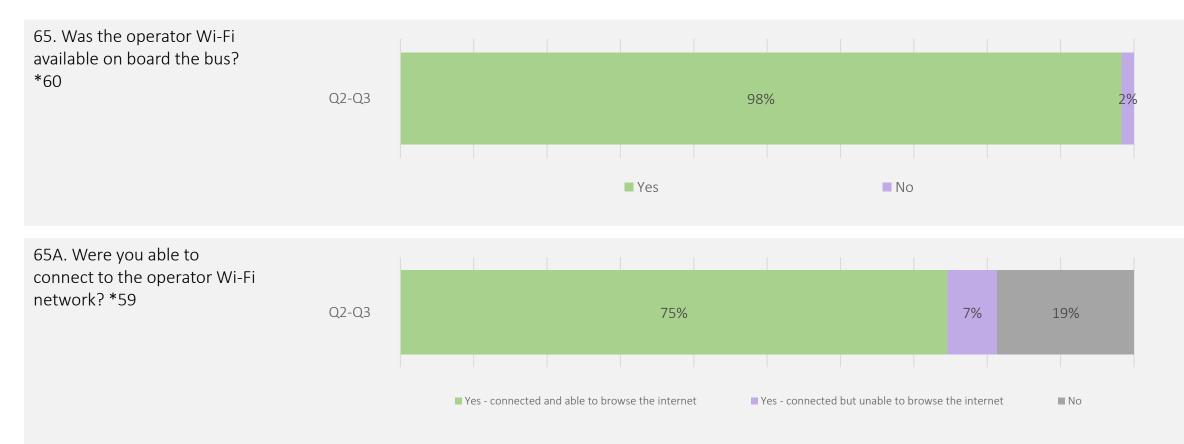
#### Bus CCTV







#### On Board WIFI







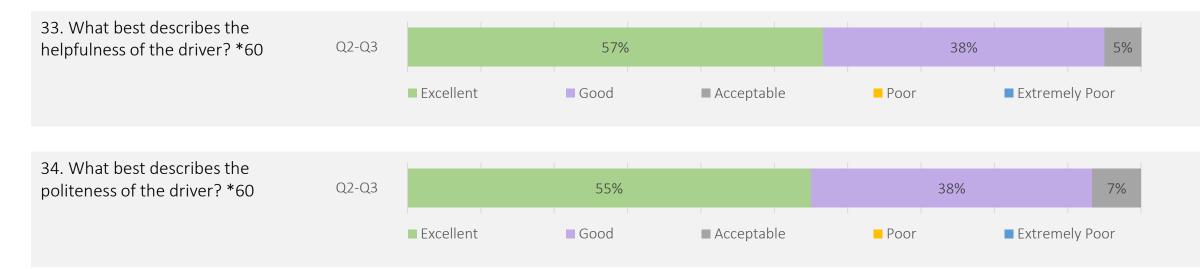
Contains questions relating to the following Bus Driver Performance:

- Driver Attitude
- Driver Presentation
- Bus Ride Quality
- Serving the Stop
- Other Driver Behaviours
- Route Diversion





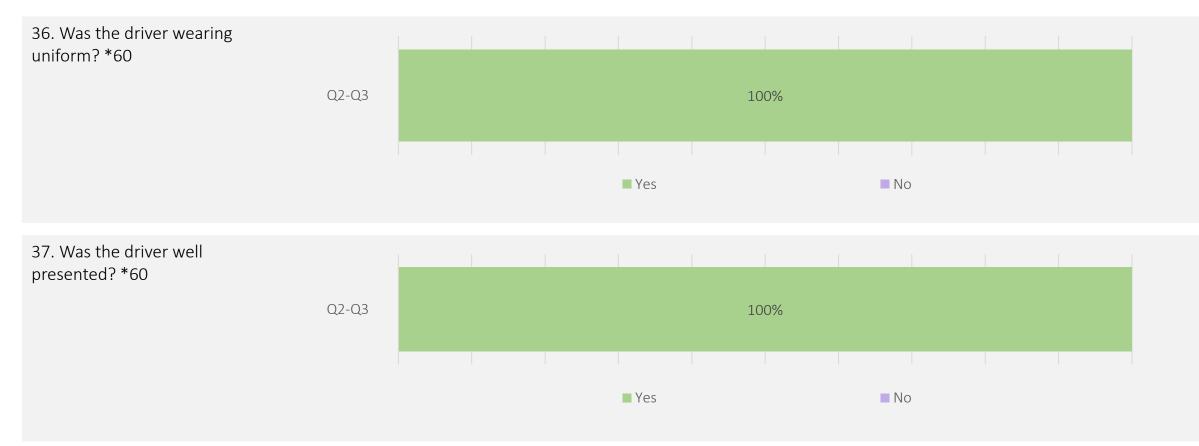
#### Driver Attitude







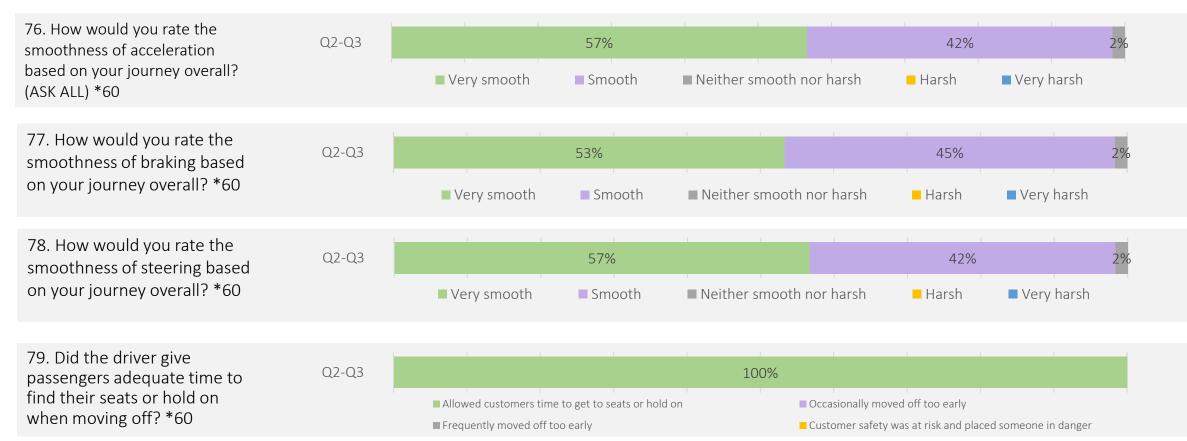
#### **Driver Presentation**







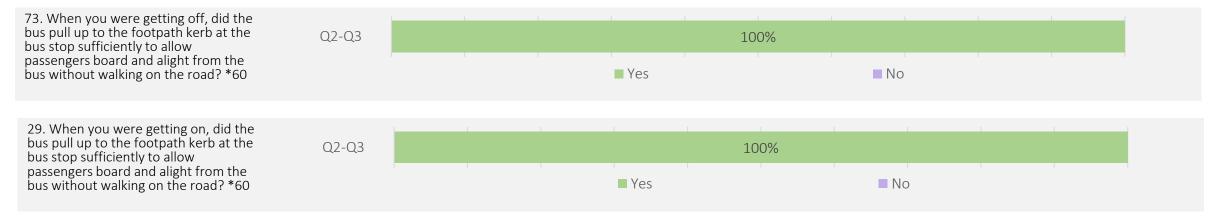
#### Bus Ride Quality







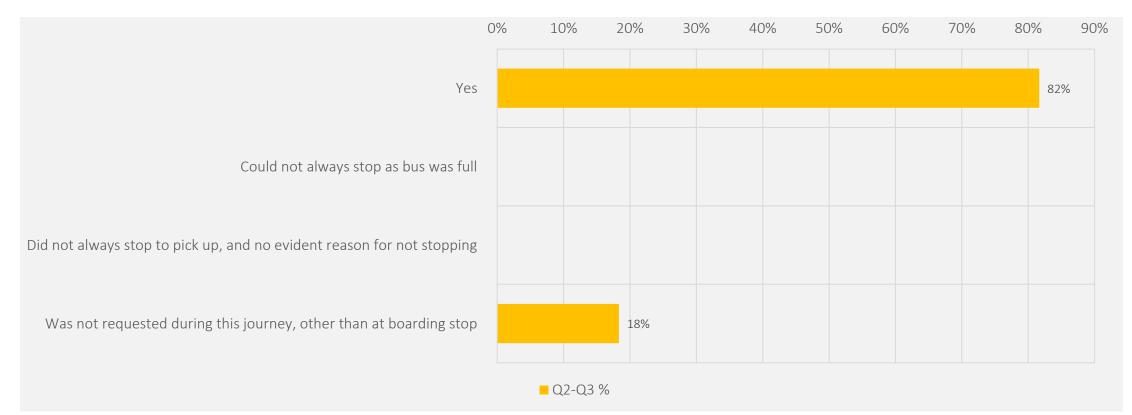
#### Serving the Stop







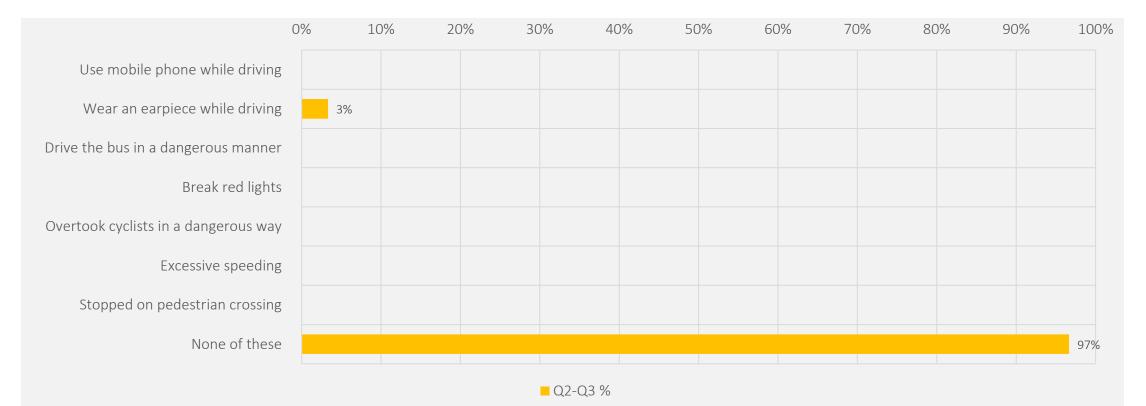
84. So far as you could tell, did the driver always stop to pick up passengers when requested? \*60







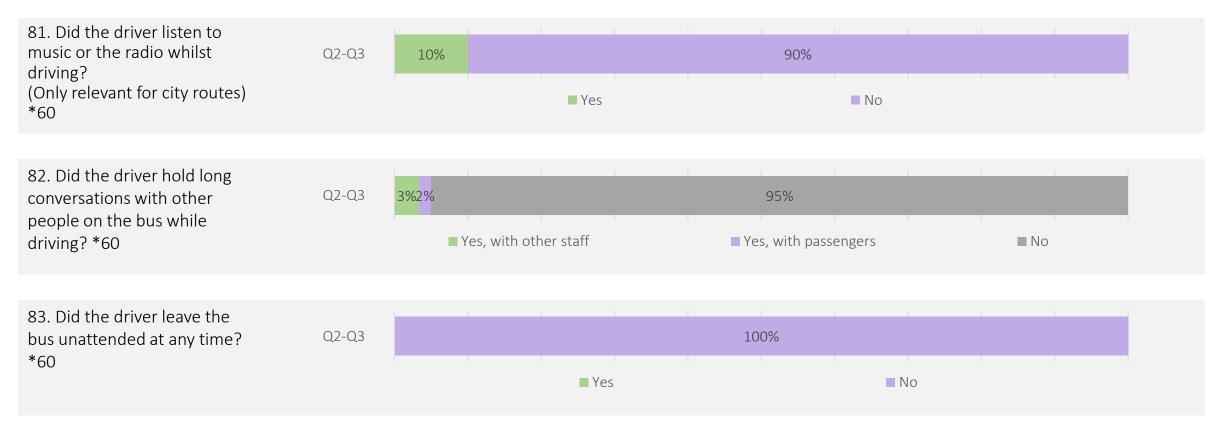
#### 80. Did the bus driver do any of the following while driving? (NB Base size may be greater than the total number of assessments as one or more may be selected.) \*60







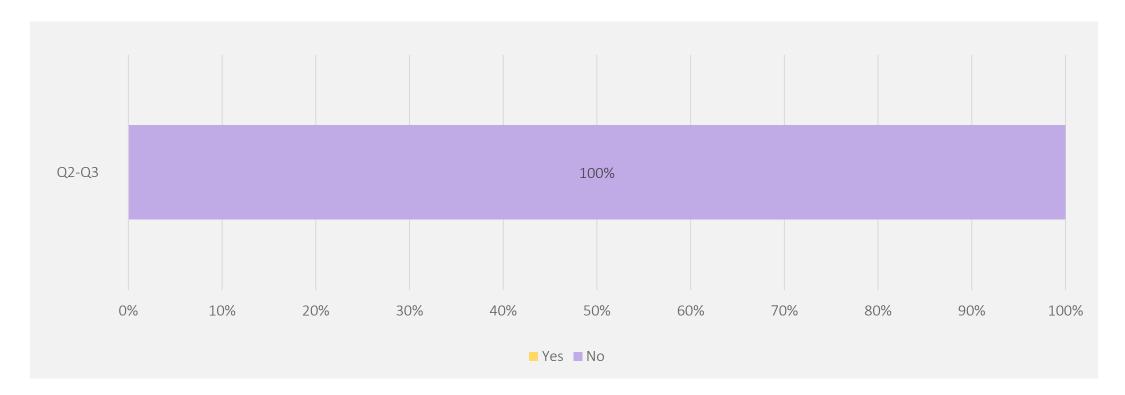
#### Other Driver Behaviours







86. Did bus terminate early or divert off course? \*60







Contains questions relating to the following Bus Cleanliness Performance:

- Seat Cleanliness and Condition
- Floors and Stairs Cleanliness and Level of Litter
- Panels, Ceilings, Stairs and Other Fixtures and Fittings Cleanliness and Condition
- Window Cleanliness and Condition
- External Bus Cleanliness and Condition





#### Seat Cleanliness and Condition







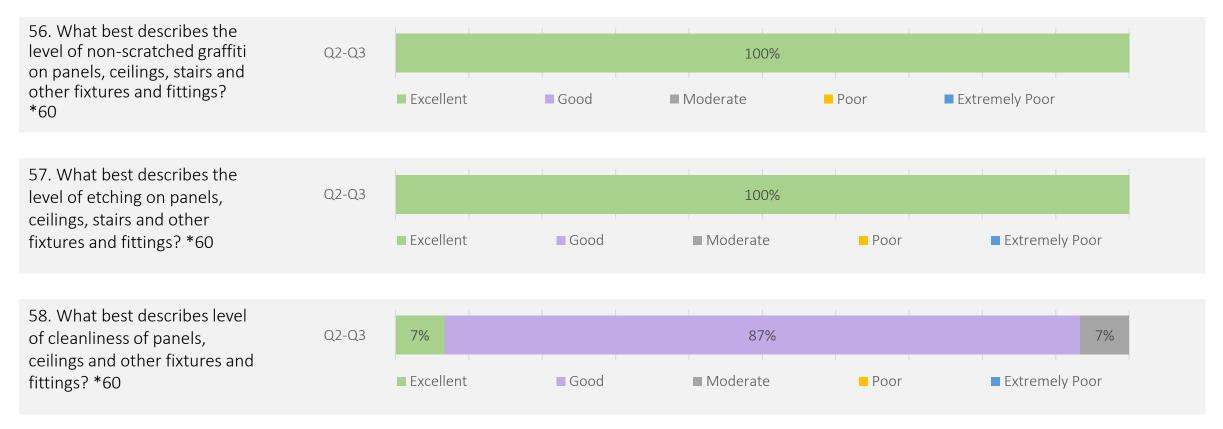
#### Floors and Stairs Cleanliness and Level of Litter







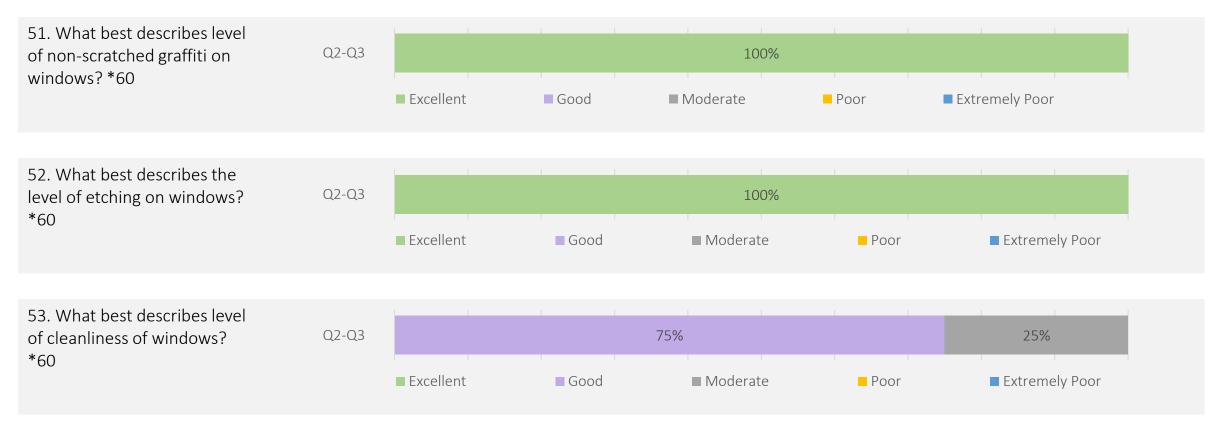
#### Panels, Ceilings, Stairs and Other Fixtures and Fittings Cleanliness







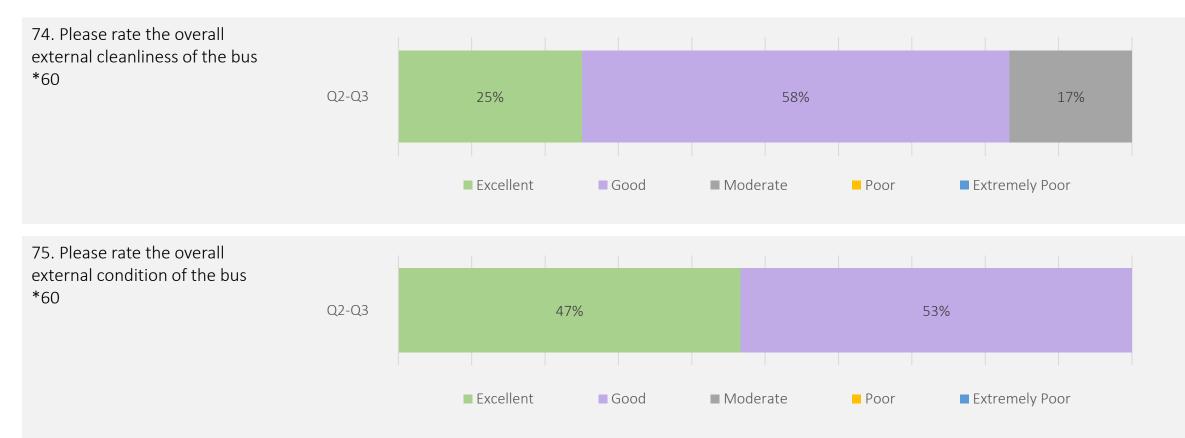
#### Window Cleanliness and Condition







#### External Bus Cleanliness and Condition







#### **Customer Information Performance**

Contains questions relating to the following Customer Information Performance:

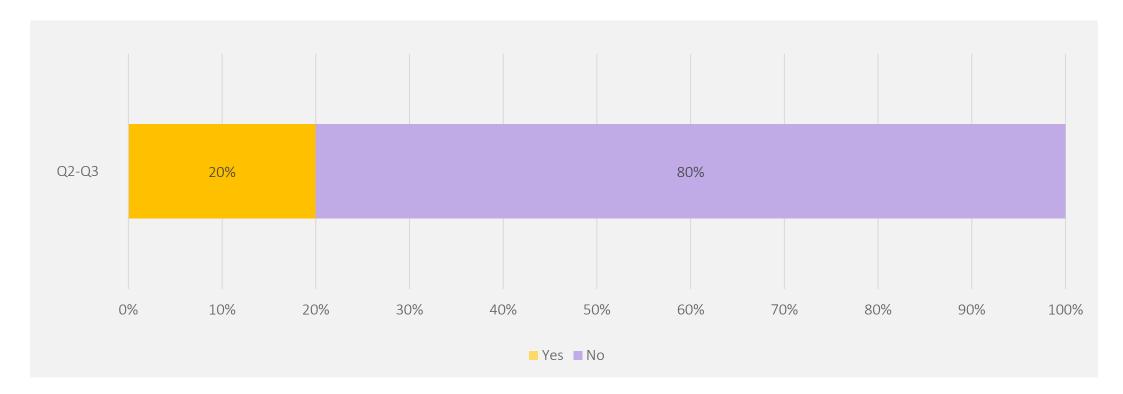
- External Bus Customer Information Display





#### Customer Information Performance

31. Were the fares displayed clearly at the entrance? \*60







## Assessment measures

Questions referring to bus cleanliness, condition and graffiti all use a "five-point scale". This is a scale that offers five response options starting with the most positive (Excellent) and ending with the most negative (Extremely Poor). The description for each of these scale points are listed below;

| Cleanliness  | Condition  | Graffiti                                      | Litter  |
|--|--|---|---|
| <b>Excellent</b> - no evidence of dirt, dust, staining, marks or fluids                    | <b>Excellent</b> - no visible damage / wear and tear                         | Excellent - no sign of graffiti               | Excellent - no litter whatsoever                  |
| <b>Good</b> - very little evidence of dirt, dust, staining, marks or fluids                | <b>Good</b> - very little damage / wear<br>and tear                          | <b>Good</b> - a very small amount of graffiti | Good - very small amount of litter                |
| <b>Moderate</b> - some evidence of dirt,<br>dust, staining, marks or fluids<br>building up | Moderate - some damage / wear and tear, but not in need of repair            | <b>Moderate</b> - some evidence of graffiti   | <b>Moderate</b> - litter beginning to build<br>up |
| <b>Poor</b> - large amount of dirt, dust, staining, marks or fluids built up               | <b>Poor</b> - large amount of damage,<br>non-urgent attention<br>recommended | <b>Poor</b> - a large amount of graffiti      | <b>Poor</b> - large amounts of litter             |
| <b>Extremely Poor</b> - extensive amount of dirt, dust, staining, marks or fluids built up | <b>Extremely Poor</b> - extensive damage, repair urgently needed             | Extremely Poor - very heavy graffiti          | <b>Extremely Poor</b> - very heavily<br>littered  |



## 2023 Q2 & Q3 Insight Report - Eastern Coastal Commuter



# Ipsos Standards & Accreditations

Ipsos's standards & accreditations provide our clients with the peace of mind that they can always depend on us to deliver reliable, sustainable findings. Moreover, our focus on quality and continuous improvement means we have embedded a 'right first time' approach throughout our organisation.



**ISO 20252** – is the international market research specific standard that supersedes BS 7911 / MRQSA & incorporates IQCS (Interviewer Quality Control Scheme); it covers the 5 stages of a Market Research project. Ipsos UK was the first company in the world to gain this accreditation.



**MRS Company Partnership** – By being an MRS Company Partner, Ipsos UK endorse and support the core MRS brand values of professionalism, research excellence and business effectiveness, and commit to comply with the MRS Code of Conduct throughout the organisation & we were the first company to sign our organisation up to the requirements & self regulation of the MRS Code; more than 350 companies have followed our lead.



**ISO 9001** – International general company standard with a focus on continual improvement through quality management systems. In 1994 we became one of the early adopters of the ISO 9001 business standard.



**ISO 27001** – International standard for information security designed to ensure the selection of adequate and proportionate security controls. Ipsos UK was the first research company in the UK to be awarded this in August 2008.



**The UK General Data Protection Regulation (UK GDPR) & the UK Data Protection Act 2018 (DPA)** – Ipsos UK is required to comply with the UK General Data Protection Regulation and the UK Data Protection Act; it covers the processing of personal data and the protection of privacy.



**HMG Cyber Essentials** – A government backed and key deliverable of the UK's National Cyber Security Programme. Ipsos UK was assessment validated for certification in 2016. Cyber Essentials defines a set of controls which, when properly implemented, provide organisations with basic protection from the most prevalent forms of threat coming from the internet.



**Fair Data** – Ipsos UK is signed up as a 'Fair Data' Company by agreeing to adhere to ten core principles. The principles support and complement other standards such as ISOs, and the requirements of Data Protection legislation.

This work was carried out in accordance with the requirements of the international quality standard for market research, ISO 20252.