Connecting IrelandPhase 2

Implementation Review 2023









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Foreword

More people than ever have access to reliable and frequent public transport services connecting towns and townlands across rural Ireland. This is due in a large part to the rollout of greatly improved bus services under the National Transport Authority's (NTA) Connecting Ireland Rural Mobility Plan.



The Transport for Ireland (TFI) bus network in rural Ireland has grown since the launch of the plan in January 2022. To date, we have introduced over 100 new or enhanced bus routes in rural areas across the State. These frequent, affordable bus services offer freedom for people in communities to travel and use sustainable transport connections in areas outside of our major towns and cities.

In 2023, Connecting Ireland launched a total of 65 routes, 24 new and 41 enhanced bus services. Since these changes were introduced, over 800,000 journeys have been recorded. These services have provided new connections to 190 towns and villages, 34 colleges and 42 hospitals as well as offering 49 connections to rail services allowing passengers to connect to the wider TFI network.

As part of our five-year Connecting Ireland Rural Mobility Plan, we continue to strive to deliver the following benefits:

- Over 70% of those living outside of cities will have access to public transport services that provide at least three return trips each weekday to a nearby town.
- Improved mobility options for those in remote areas with the provision of Smart Demand Responsive Transport (SDRT) and other innovative transport services.
- Over 100 new local centre connections from rural settlements in the hinterlands.
- Over 100 new county town connections from all types of settlements around county towns. Over 60 new regional centre/city connections from all types of settlements around these centres/cities.

2024 is the third year of the five-year plan and we aim to continue introducing more new and enhanced bus services throughout rural Ireland.

Anne Graham,CEO, National Transport Authority

Executive Summary

The Connecting Ireland Rural Mobility Plan (the Plan) is an initiative by the NTA to improve connectivity and mobility in rural areas through the development of new and enhanced public transport services.

This report is a review of the implementation of Phase 2 of the Connecting Ireland (CI) Plan in 2023. This report summarises the objectives and definitions of the Plan, including summary highlights of the new and enhanced services, a review of patronage levels on Connecting Ireland services during 2023 and a look ahead to what is planned for the next phase.

In Phase 2, sixty-five new and enhanced bus services were introduced via the Connecting Ireland Plan. Over 120,000 weekly vehicle kilometres were added to the public transport network via 24 brand new services and 41 frequency enhancements including some route extensions. 190 new towns and villages have as a result been connected to the TFI Public Transport Network.

A total of 4.7 million passenger journeys were recorded on Connecting Ireland routes in 2023, with over 800,000 passenger journeys being recorded from the date enhancements were introduced. Connecting Ireland services continue to see an increase in patronage. Compared to patronage figures in 2019, services enhanced under the Connecting Ireland Plan saw a patronage growth of 110% by the end of 2023¹. Where Connecting Ireland services have been implemented patronage has increased 70% from 2022 to 2023.

The Connecting Ireland Plan is a multi-phase plan with Phase 3 underway in 2024.

²⁰¹⁹ is used as the baseline for comparative purposes due to the impact of COVID-19 on regular operational data in 2020 and 2021.

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Introduction

Overview of the Plan

Connecting Ireland Rural Mobility plan is a major public transport initiative developed by the NTA with the aim of increasing connectivity for people living outside our major cities and towns. The Plan focuses on improving mobility in rural areas by establishing better connections between villages and towns. Its dual purpose is to facilitate access to local services and enhance connectivity to an expanded regional network that links cities and regional centres across Ireland. In late 2021, the NTA actively engaged with stakeholders and the public to shape this transformative plan.

Connecting Ireland operates as a multiphase plan. During Phase 1 (spanning 2022) several new and enhanced bus services were introduced, improving bus services across various counties. Phase 2, (covering 2023) built upon the successful routes established in Phase 1 and extended its reach to even more rural areas across Ireland.





Plan Objectives

The Connecting Ireland Plan objectives are summarised below:

Economic

- > To develop a framework for continued delivery and management of a fit for purpose all Ireland public transport network outside of the major Metropolitan Areas.
- To provide transport services that are socially beneficial but financially unviable.

Network Development

To implement a system of monitoring and evaluation to ensure that the public transport network responds to changes in demand for transport over time.

Social

- To contribute to reducing transport deprivation, particularly in rural Ireland.
- > To contribute to a reduction in rural isolation and promote social equity by providing an alternative to the private car for social trips.
- To support public policy on developing the night-time economy.

Accessibility

To provide improved access to shops, services, employment and education opportunities for all people in all communities in Ireland at a level appropriate to the size of the community and in line with national planning policy. In particular to:

- Reduce car dependency.
- Increase accessibility of more people to more places.
- Provide levels of connectivity appropriate to the scale and function of settlements.
- Provide affordable transport options.

Integration

- To improve both the spatial and temporal integration of the transport network in order to provide more opportunities for interchange and thereby increase the range and variety of destinations accessible within a reasonable journey time.
- To align the rural transport network with the strategic policy and achieve the key aims defined in relevant policy.

Regional Connectivity

> To improve regional connectivity (particularly in areas currently underserved) through enhancements to the public transport network.

Counterbalance

> To improve the competitiveness of key towns, regional centres and cities outside the Greater Dublin Area to support economic development and support rural development, by investing in public transport services.

Environmental

- To encourage the use of sustainable transport options.
- To provide a viable alternative to the private car and thereby encourage a shift to more sustainable transport modes.
- To increase the contribution to climate change improvement by the transport sector by reducing the use of the private car for mobility.

The Rural and Interurban Network

The Connecting Ireland Plan aims to target improvements within the rural and interurban network. The rural and interurban network refers to the transport infrastructure and services that connect rural and urban areas. The rural network includes transport services that connect smaller towns and villages to larger cities and towns, while the interurban network includes services that connect towns and cities to one another.

During the Connecting Ireland scoping process, rural settlements to be assessed for the Connecting Ireland Plan were defined as having a minimum of 50 occupied dwellings, with a maximum distance between any dwelling and the building closest to it of 100 metres, and where there was evidence of an urban centre (shop, school etc.)

As a result, the Plan's aim is to improve regional bus routes by providing them more often and by ensuring better connections between towns and cities. Additionally, local bus routes will be improved to provide better connections between towns and villages and to provide better integration with other bus and rail services. The schedules of different modes of transport will be reviewed and integrated to make transfers easier for the user. Non-conventional options like Door-to-Door public transport will be considered to serve areas not reached by other improvements.



Phase 2 New & Enhanced Services Summary

Under Phase 2 of the plan, following extensive consultation and detailed planning, 65 new and enhanced services were implemented in 2023. This consisted of 24 new services and 41 route enhancements. The services were delivered by a combination of Bus Éireann, TFI Local Link and Commercial Bus Operators. These are outlined below:

| Operator | Date Implemented | Route Number | Description | Summary |
|---|---------------------|-----------------|--|--|
| TFI Local Link Carlow Kilkenny Wicklow | 01/01/2023 | 897 | Kilkenny – Castlecomer – Carlow – Athy | Serves Kilkenny, Castlecomer, Carlow Town, Athy. |
| TFI Local Link Louth Meath Fingal | 16/01/2023 | 188 | Athboy - Drogheda via Navan and Duleek | New connection to Kentstown and Duleek. |
| TFI Local Link Wexford | 13/02/2023 | 384 | Enniscorthy - Bree - Killurin -Wexford | Connects Wexford Town and Enniscorthy via rural hinterland. |
| TFI Local Link Galway | 22/05/2023 | 438 | Tuam - Headford - Corrundulla - Menlo - Galway | Electric bus Introduced. Improved connectivity between Tuam and Galway, via rural hinterland. |
| TFI Local Link Cork | 12/06/2023 | 232 | Allihies - Dursey Sound - Castletownbere - Bantry - Kilcrohane | Improved connectivity between Allihies and Kilcrohane. |

| Operator | Date Implemented | Route Number | Description | Summary |
|--|---------------------|-----------------|---|---|
| TFI Local Link Waterford | 12/06/2023 | 356 | Dungarvan - Ballymacarbry - Clonmel | New service between Dungarvan and Clonmel. |
| Bus Éireann | 25/06/2023 | 270 | Skibbereen - Bantry - Kenmare - Killarney | Significantly enhanced services and timetable. |
| TFI Local Link Kerry | 10/07/2023 | 281 | Waterville – Sneem - Kenmare | Improved connectivity between Waterville and Kenmare. |
| TFI Local Link Mayo | 10/07/2023 | 978 | Belmullet - Castlebar | Additional services added, providing more frequency. |
| TFI Local Link Wexford | 12/07/2023 | 387 | Wexford Town - Rosslare Harbour via Rosslare Strand | More frequent services and improved operating hours. |
| TFI Local Link Kerry | 17/07/2023 | 280 | Waterville - Cahersiveen- Killorglin - Killarney | Improved connectivity between Waterville and Killarney. |
| TFI Local Link Cavan Monaghan | 24/07/2023 | 171 | Shercock - Carrickmacross - Inniskeen - Dundalk | Improved connectivity, between Shercock and Dundalk. |
| TFI Local Link Kerry | 24/07/2023 | 274 | Tarbert - Ballybunion - Ballyheigue - Ardfert - Tralee | Improved connectivity between Tarbert and Tralee. |
| TFI Local Link Longford Westmeath Roscommon | 31/07/2023 | 426 | Longford - Knockanboy - Killashee - Ballyleague - Roscommon | Improved connectivity between Longford and Roscommon. |

| Operator | Date Implemented | Route Number | Description | Summary |
|--------------------------------|---------------------|-----------------|--|---|
| TFI Local Link Laois Offaly | 01/08/2023 | 834 | Roscrea - Mountrath - Portlaoise | Additional evening services. |
| TFI Local Link Waterford | 07/08/2023 | 363 | Tallow - Lismore - Cappoquin - Dungarvan | Additional evening and weekend services. |
| TFI Local Link Wexford | 07/08/2023 | 388 | Wexford - Barntown - Foulksmills - Wellingtonbridge - Duncormick - Bridgetown | Increased frequency and hours of operation. |
| TFI Local Link Waterford | 07/08/2023 | 667 | Waterford - Dungarvan | Increased services. |
| TFI Local Link Wexford | 14/08/2023 | 399 | Fethard - Ramsgrange - Ballyhack - New Ross | Improved connectivity between Hook Head and New Ross. |
| TFI Local Link Wexford | 21/08/2023 | 392 | Wellingtonbridge- Ballycullane - Newbawn - New Ross | New service. |
| TFI Local Link Laois Offaly | 21/08/2023 | 822 | Mountrath - Abbeyleix - Carlow | Improved connectivity between Mountrath and Carlow. |
| Bus Éireann | 27/08/2023 | 170 | Cavan - Bailieborough - Kingscourt - Carrickmacross - Dundalk | New service connecting Dundalk to Cavan. |

| Operator | Date Implemented | Route Number | Description | Summary |
|--|---------------------|-----------------|---|---|
| TFI Local Link Limerick Clare | 28/08/2023 | 318 | Ennis - Quin - Limerick | New service connecting Ennis to Limerick servicing Quin, Kilkishen, O'Callaghan's Mills, Broadford and Ardnacrusha. |
| TFI Local Link Limerick Clare | 28/08/2023 | 342 | Ennis - Clooney - Tulla - Feakle | Connects Flagmount to Ennis servicing Feakle, Scarriff and Tulla. |
| TFI Local Link Limerick Clare | 28/08/2023 | 344 | Ennis - Clooney - Tulla - Feakle - Scarriff - Mountshannon - Whitegate | Whitegate to Ennis, servicing Mountshannon. |
| TFI Local Link Longford Westmeath Roscommon | 28/08/2023 | 819 | Mullingar - Castletown Geoghegan - Athlone | Improving connectivity between Athlone and Mullingar. |
| TFI Local Link Carlow Kilkenny Wicklow | 28/08/2023 | 887 | Carlow - Bagenalstown - Graiguenamanagh - New Ross | Improves connectivity between Carlow and New Ross. |
| TFI Local Link Laois Offaly | 04/09/2023 | 850 | Roscrea - Templemore - Roscrea - Birr - Banagher - Cloghan - Athlone | Improves connectivity between Athlone and Roscrea. |
| Bus Éireann | 10/09/2023 | 329 | Limerick - Ballyneety - Bruff - Kilmallock - Kilfinane | Enhanced timetable with earlier and later departures. |
| TFI Local Link Waterford | 11/09/2023 | 357 | Youghal - Clashmore - Aglish - Villerstown - Whitechurch - Dungarvan | Services Youghal, Kinsalebeg, Clashmore, Aglish, Villierstown and Dungarvan. |

| Operator | Date Implemented | Route Number | Description | Summary |
|--|---------------------|-----------------|---|---|
| Bus Éireann | 24/09/2023 | 354 | Carrick-on-Suir - Portlaw - Waterford - Dunmore East | Extended from Portlaw to Carrick-on-Suir. |
| TFI Local Link Cavan Monaghan | 01/10/2023 | 176 | Monaghan - Clones - Cavan | Additional services. |
| TFI Local Link Limerick Clare | 01/10/2023 | 521 | Newcastle West - Charleville | Addition of an early morning service and higher frequency Thursday to Sunday services. |
| TFI Local Link Cavan Monaghan | 01/10/2023 | 929 | Corlough - Ballinamore - Cavan | Additional services and enhanced connectivity to villages and areas such as Ballinamore, Newtowngore, Taffs Cross and Killashandra. |
| TFI Local Link Donegal Sligo Leitrim | 16/10/2023 | 982 | Ballyshannon - Maugherow - Sligo | Increase in frequency and operating hours. |
| TFI Local Link Mayo | 30/10/2023 | 454 | Ballina - Crossmolina - Lahardane - Pontoon - Turlough - Castlebar | Three daily return services Monday to Sunday from Ballina to Castlebar. |
| TFI Local Link Donegal Sligo Leitrim | 30/10/2023 | 563 | Sligo - Dromahair | Serves Sligo, St. Angela's Campus and Dromahair. |
| TFI Local Link Donegal Sligo Leitrim | 30/10/2023 | 566 | Dowra - Dromkeeran - Sligo | Updated to operate via Ballintogher and Ballygawley. |

| Operator | Date Implemented | Route Number | Description | Summary |
|---|---------------------|-----------------|---|--|
| TFI Local Link Donegal Sligo Leitrim | 30/10/2023 | 981 | Coolaney - Sligo - Dromahair | Enhanced from four to ten daily return services. |
| TFI Local Link Donegal Sligo Leitrim | 06/11/2023 | 977 | Castlerea - Ballaghaderreen - Sligo | Up to eight daily return services Monday to Saturday between Sligo to Ballaghderreen. |
| NTA Contract | 19/11/2023 | 126 | Dublin - Kildare - Rathangan | Increased frequency of service with more services extended to Rathangan throughout the week. |
| TFI Local Link Carlow Kilkenny Wicklow | 20/11/2023 | 885 | Sallins - Naas - Blessington - Ballymore Eustace - Baltinglass | Extended from Ballymore to Baltinglass. |
| TFI Local Link Tipperary | 27/11/2023 | 322 | Portumna - Terryglass - Ballinderry - Dromineer - Ballycommon - Nenagh | The route will connect villages and areas such as Nenagh, Ballycommon, Dromineer, Puckaun, Coolbawn, Ballinderry, Terryglass, Carrigahorig, Lorrha and Portumna. |
| TFI Local Link Louth Meath Fingal | 03/12/2023 | 196 | Knocksedan - Swords | Enhanced timetable and Sunday operation. |
| TFI Local Link Galway | 04/12/2023 | 547 | Portumna - Ballycrossaun - Eyrecourt - Ballinure - Ballinasloe | Improved frequency of services. |
| TFI Local Link Cavan Monaghan | 04/12/2023 | C2 | Cavan - Kilnaleck | Extended from Ballinagh to Kilnaleck. |

| Operator | Date Implemented | Route Number | Description | Summary |
|-------------------------------------|---------------------|-----------------|--|---|
| TFI Local Link Cavan Monaghan | 04/12/2023 | C3 | Redhills - Farnham Estate | Now serves the Swellan area. |
| Bus Éireann | 10/12/2023 | 272 | Tralee - Listowel - Ballybunion | Increased frequency and hours of operation. |
| Bus Éireann | 10/12/2023 | 279 | Tralee - Castlemaine - Milltown - Killorglin - Killarney | Enhanced frequency and hours of operation. |
| TFI Local Link Waterford | 11/12/2023 | 356 | Dungarvan - Ballymacarbry - Clonmel | Enhancement, to serve Marlfield and align with Clonmel Town bus services. |
| TFI Local Link Waterford | 11/12/2023 | 361 | Youghal - Ardmore - Dungarvan | Extended into Youghal. |
| TFI Local Link Waterford | 11/12/2023 | 364 | Tallow - Fermoy | Extended to Dungarvan. |
| Commercial Bus Operator | 11/12/2023 | 923 | Galway - Clifden | Increased frequency, timetables are now integrated between BÉ 419 and CBO 923 services. |
| Bus Éireann | 17/12/2023 | 360 | Tramore - Waterford | Increased frequency and hours of operation. |

| Operator | Date Implemented | Route Number | Description | Summary |
|-------------|---------------------|-----------------|--|--|
| Bus Éireann | 17/12/2023 | 419 | Clifden - Galway | Increased frequency and hours of operation. |
| Bus Éireann | 17/12/2023 | 423 | Clifden - Letterfrack - Leenaun - Westport | Increased service and frequency. |
| Bus Éireann | 17/12/2023 | 424 | Leitir Mealláin - An Cheathrú Rua - Casla - An Spidéal - Bearna - Galway | Increased service and frequency. |
| Bus Éireann | 17/12/2023 | 458 | Ballina - Inniscrone - Ballisodare - Sligo | Re-routed along the N4 between Sligo Bus Station and Balladrihid to improve journey times and reliability. |
| Bus Éireann | 17/12/2023 | 360A | Tramore - Waterford | Increased frequency and hours of operation. |
| Bus Éireann | 17/12/2023 | 425A | Galway - Monivea - Caltra - Mountbellew | Increased service and frequency. |
| Bus Éireann | 17/12/2023 | S 2 | Strandhill - Sligo - Rosses Point | Frequency was improved from an hourly service to a 30 minute service. |

| Operator | Date Implemented | Route Number | Description | Summary |
|--|---------------------|-----------------|---|---|
| TFI Local Link Kerry | 18/12/2023 | 268 | Dingle/Daingean Uí Chúis - Ballydavid - Dingle/Daingean Uí Chúis | Provides improved connectivity to villages and areas such as An Fheothanach, Baile na nGall, An Mhuiríoch, An Cuas and Gallarus. |
| TFI Local Link Kerry | 18/12/2023 | 276 | Castlemaine - Annascaul - Dingle/Daingean Uí Chúis | Improves access to Castlemaine, Boolteens, Inch, Annascaul and Lios Póil |
| TFI Local Link Kerry | 18/12/2023 | 277 | Dingle/Daingean Uí Chúis - Ceann Trá - Baile an Fheirtéaraigh - Dhún Chaoin | Improved connectivity to the villages and areas of Ceann Trá, Baile an Fheirtéaraigh, Dún Chaoin and the Blasket Centre |
| TFI Local Link Donegal Sligo Leitrim | 18/12/2023 | 572 | Ballinamore - Riverstown - Sligo | Enhanced connectivity to villages and areas such as Keadue, Ballyfarnon, Geevagh, Riverstown and Ballygawley |



Case Studies

Case Study Route 280 & 281 - Waterville to Killarney/Kenmare:

As part of the Connecting Ireland Plan, the NTA and TFI Local Link Kerry identified areas including Waterville, Cahersiveen, Kells, Glenbeigh, Killorglin, Beaufort, Fossa and Killarney as needing better bus services to improve connectivity and mobility for residents living in these settlements. The TFI Local Link service provides a higher frequency service, a peak-time service for commuters as well as improved connectivity to rail services in Killarney and regional bus services in Killorglin.

Additionally, the Iveragh Peninsula was identified as lacking coverage with onward travel at Kenmare for connections to Killarney, Tralee, Bantry and Skibbereen. The new route provides enhanced connectivity to villages and areas such as Sneem, Caherdaniel, Castlecove and Tahilla.

passenger journeys since introduction in July 2023

Alan O'Connell, General Manager, TFI Local Link

Kerry, said "The new routes highlight how TFI Local Link Kerry continues to improve sustainable

public transport options across the County. These new services are part of the Connecting Ireland Rural Mobility Plan which is a major national public transport initiative developed and funded by the NTA as part of the TFI Network.

Since July 2023, new routes 280/281 now provide greater connectivity and flexibility than ever before for the communities in Kerry. The 280 operates seven daily return services Monday to Sunday between Waterville and Killorglin, which includes three daily return trips between Waterville and Killarney. The 281 operates four return trips Monday to Sunday covering the Iveragh Peninsula and facilitates a peak-time service for commuters and improved connectivity to regional bus services and the wider TFI Network."





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local link

TFI

"Fantastic service! We used the 281 this morning to get from Caherdaniel to Waterville and walked the Kerry Way back in time for lunch! This service is such a great addition. Thank you."

What passengers have said



"I travelled from Glenbeigh to Fossa by TFI Local Link... brilliant service and lovely, corteous bus driver. It was also good to see the service was so busy. Great to see the local public transport local link enhancements."

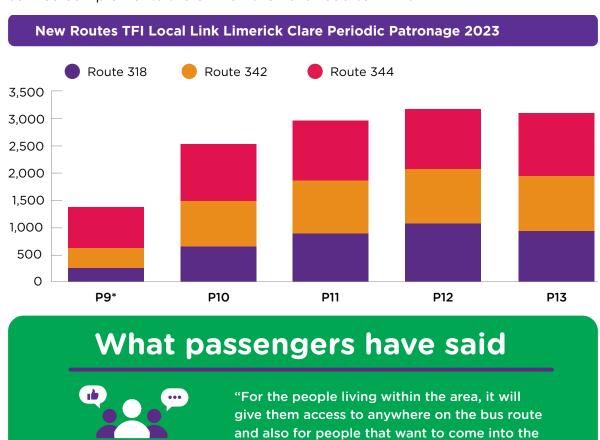


Case Study Routes 318/342/344

As part of the Connecting Ireland Plan, the NTA and TFI Local Link Limerick Clare identified areas around County Clare as needing new bus services to improve connectivity and mobility for residents living in these settlements. The TFI Local Link services 342 and 344 provide a higher frequency service, between Scariff and Ennis. The 318 provides connectivity to other transport links in Limerick and has been designed to capture some movements of previously operated routes.

Anne Gaughan, General Manager, TFI Local Link Limerick Clare, said:

"In August 2023 we introduced three new Regular Rural Services in East Clare. The 318 service marked our inaugural route linking Ennis to Limerick and bridging the gap for towns along the route that previously lacked daily transportation options to either destination. We are delighted to see that the passenger figures continue to grow and for the first time students and employees can get to college & work in Limerick by public transport direct from Kilkishen, O'Callaghan's Mills, Tulla & Broadford. The 344 service from Whitegate to Ennis has the highest passenger patronage of the three new routes and continues to grow on a monthly basis. The 342 is the first regular connection for Flagmount and Feakle offering a seven-day week service, this service complements the 344 on the Tulla road to Ennis."

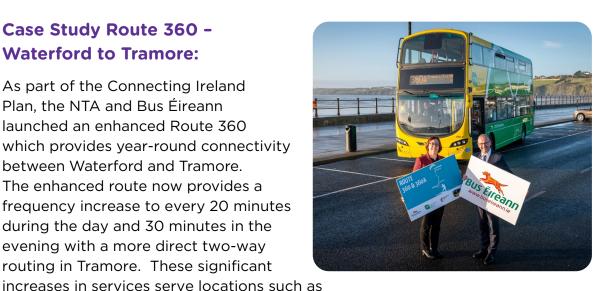


area, I think it will open up Flagmount to the rest of the county. We have a lot to offer."

^{*}The transport calendar is split into 13 Periods. Period 1 starts on the 1st of January each year. Periods are of 4 weeks duration, with Period 13 finishing on the 31st December.

Case Study Route 360 -**Waterford to Tramore:**

As part of the Connecting Ireland Plan, the NTA and Bus Éireann launched an enhanced Route 360 which provides year-round connectivity between Waterford and Tramore. The enhanced route now provides a frequency increase to every 20 minutes during the day and 30 minutes in the evening with a more direct two-way routing in Tramore. These significant



Waterford, Gracedieu Manor, Riverstown, Tramore and Crobally Heights. Route 360 was designed to meet all customer needs, providing morning and

evening peak services as well as services throughout the day and into the late evening across all days of the week.

Since its enhancement in December 2023, Route 360 has seen an increase in customer trips of 16%, with this growth trend continuing into the Spring months. Customer usage has grown across all segments, but also among all parts of the route where customers are availing of the ability to make numerous local trips using public transport. We would expect growth in the Tourist season with travel to Tramore and students travelling to the SETU.

What passengers have said



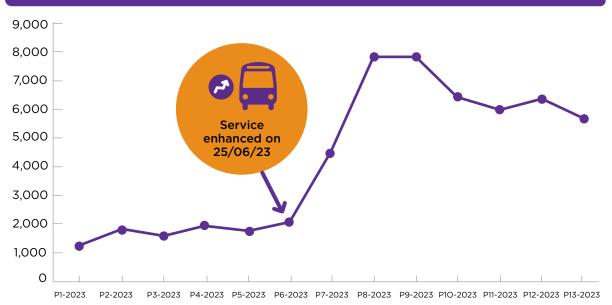
"The new timetables between Waterford & Tramore are so convenient, delivering more services and stops and it makes using the bus so easy for all of life's day to day activities"

Case Study Route 270 - Skibereen to Killarney:

As part of the Connecting Ireland Plan, the NTA and Bus Éireann identified the need for increased demand on Route 270 which provides year-round connectivity between West Cork and Kerry. The enhanced route now links Skibbereen to Killarney five times per day seven days a week, serving Bantry, Ballylickey, Glengarriff, and Kenmare from where it runs twelve times per day serving Kilgarvan, Glenflesk and Killarney. Route 270 was designed to meet all customer needs, providing morning and evening peak services as well as services throughout the day and into the late evening seven days a week.

Since its introduction in June 2023, Route 270 has seen an increase of over 221% in customer trips, with this growth trend continuing into the Autumn months. Customer usage has grown across all segments, particularly among tourists travelling between West Cork and Kerry, but also among all parts of the route where customers are availing of the ability to make numerous local trips using public transport. We would expect growth in the 3rd Level Students travelling to college market particularly at weekends as Tralee is now linked to West Cork via Route 270 at Killarney.





What passengers have said



"The enhanced Route 270 is great news for all passengers along the route.

As a proud resident of West Cork, it is now so easy to visit our neighbours in Kerry using public transport for the first time. It was great to travel on a bus full of locals and tourists and hear all the positivity about the bus and how scenic the journey is.



I can only see usage of this service growing and growing and becoming part of our day-to-day life in West Cork and Kerry.

Coverage and Integration

Coverage

Historically, rural public transport in Ireland often has had less coverage and accessibility than urban transport, due to smaller population sizes and greater distances between destinations. The Plan aims to improve the extent and ease of access to which rural areas are served by public transport. The map on the next page shows the routes which were implemented within Phase 2 of the Plan:

Within the 2023 Phase 2 implementations, the Connecting Ireland Plan increased coverage and accessibility throughout rural Ireland. Some accessibility and coverage highlights include;

- A total of 190 new towns & villages have been connected to the public transport network.
- 42 new connections to healthcare facilities.
- 34 new connections to higher education facilities.
- Around 500,000 people have access to new and enhanced services as a result of Phase 1 and 2 combined.

Integration

The Plan aims to improve the coordination and connections of different bus and rail services in order to provide a seamless and efficient transport system throughout rural Ireland.

Phase 2 implementations saw;

- 100% of new and enhanced services designed to provide connections with existing regional and local bus services.
- 49 new and enhanced services provide connections with existing rail services.





Figure 2: Connecting Ireland Phase 1 + 2 Implementation Route Map

Phase 2 Key Achievements

Since the implementation of Phase 2 in January 2023, Connecting Ireland has delivered 65 new and enhanced bus services nationwide. The introduction of these services has provided increased connectivity to educational, employment and healthcare facilities as well as improved access to the wider TFI bus and rail network. These improvements to the TFI Network provide people living outside major towns and cities a more connected, affordable and sustainable way to travel.



people now have access to the new and enhanced bus services



passenger journeys took place on the 65 new and enhanced bus services



patronage growth on the enhanced services in 2023 vs 2022



passenger journeys took place on the 24 new services



passenger journeys took place on the 41 enhanced services



new towns and villages



of the new and enhanced services provide connections with rail services



42 new connections to hospitals were created



weekly kilometres have been added to the TFI Public
Transport Network



34 new higher education connections to colleges were created

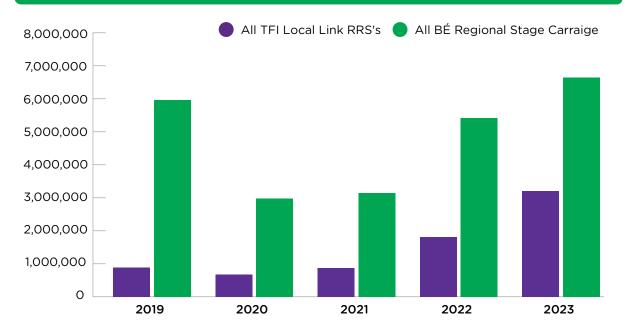
Patronage

Patronage in relation to public transport refers to the number of people who use public transport services. It is an important indicator of public transport performance and usage, as it provides insights into the demand for public transport services and the required level of service. It can also be used as a proxy to measure the impact of public transport on the economic, social and environmental wellbeing of a region. Herein, patronage refers to the passenger journeys used on Connecting Ireland (CI) routes as reported by the relevant operators.

Network Patronage

Figure below outlines the total passenger journeys carried on TFI Local Link (TFI LL) and Bus Éireann (BÉ) stage carriage services from 2019 to 2023. In 2019 a total of 6,854,738 passenger journeys were recorded across both TFI Local Link Regular Rural Services (RRS's) & Regional Stage Carriage compared to 9,844,013 in 2023.

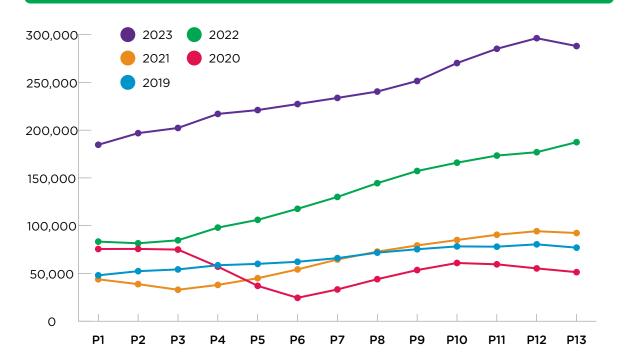
TFI Local Link RRS's and Bus Éireann Regional Stage Carraige Total Patronage 2019-2023



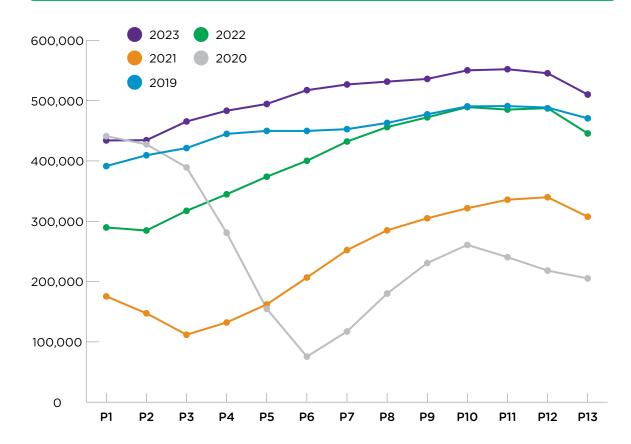
The COVID-19 pandemic had a significant impact on patronage levels from the end of 2020 onwards as public health measures were introduced. These measures included reducing public transport capacity to as low as 25% and as a result, the public were urged to only use public transport for essential journeys. Patronage levels have slowly increased since, and in 2023 now exceed that of the pre pandemic era. The figures below show the rolling average patronage for TFI Local Link RRS's & Bus Éireann Regional Stage carriage. TFI Local Link RRS's is up 274% in P13 2023 compared to P13 2019.

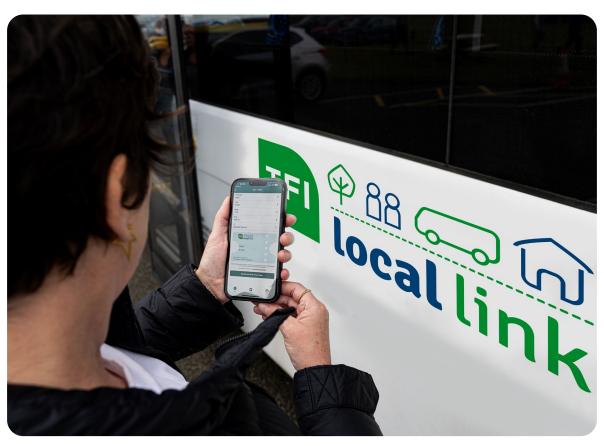


TFI Local Link RRS's Patronage (Rolling Average)



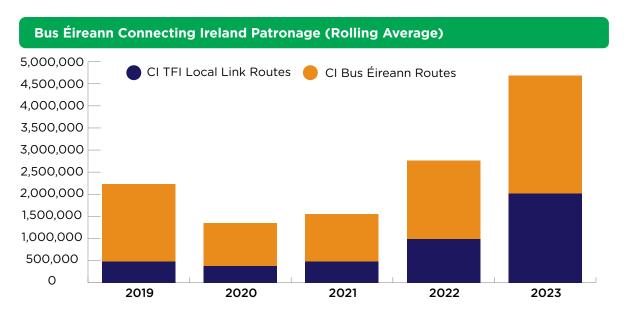
Bus Éireann Connecting Ireland Patronage (Rolling Average)





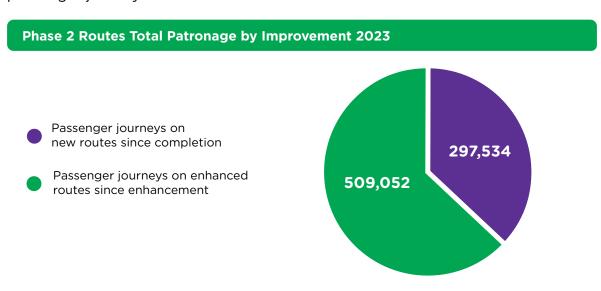
Whilst the Connecting Ireland Plan began in 2022, for the purpose of this report and to allow for comparison, Connecting Ireland patronage figures from 2019 to 2021 refer to the passenger journeys undertaken on TFI Local Link or Bus Éireann routes that would later become enhanced / extended under Phase 1 and 2 of the Connecting Ireland Plan.

A total of 4.7 million passenger journeys were carried on Connecting Ireland services in 2023, this includes patronage on new routes and includes patronage on routes before enhancements/extensions were introduced. This represents an increase of 110% when compared with patronage figures in 2019 and an increase of 70% when compared with patronage figures in 2022.

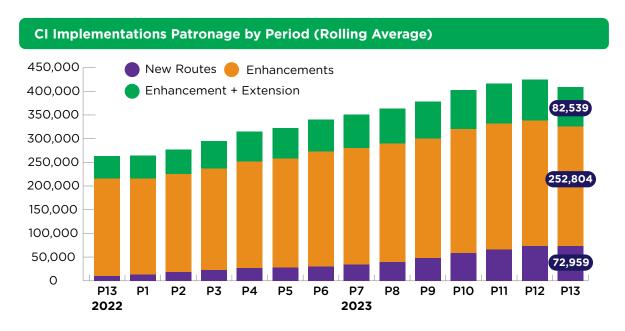


2023 Implementations

There was a total of 806,586 passenger journeys undertaken on Connecting Ireland routes measured from the date they were introduced/enhanced in 2023. The figure below shows the passenger split across each improvement type with new routes accounting for 37% and enhancements accounting for 63% of the passenger journeys carried in 2023.

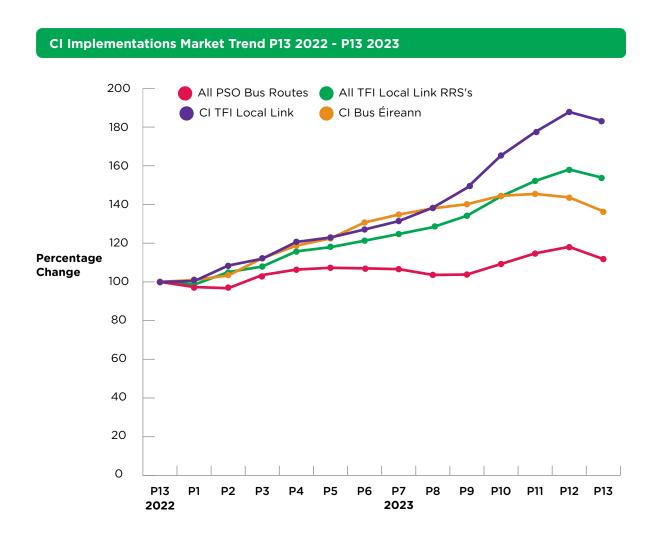


Market Trend



The rolling average analysis of Connecting Ireland data indicates an uptrend in patronage for all three categories of modified services: new, enhanced, and enhanced + extended. Patronage on new routes has surged from 9,586 in Period 13 of 2022 to 72,959 in Period 13 of 2023. Enhanced routes have seen a rise in patronage from 206,524 to over 252,000 during the corresponding periods. Lastly, routes that underwent both enhancement and extension have experienced an increase in patronage, climbing from 46,745 to 82,539.





In Period 13 of 2023, TFI Local Link recorded 268,380 passenger journeys on RRS's, a significant increase from 202,144 in the same period in 2022. Meanwhile, Connecting Ireland routes accounted for 180,624 passenger journeys, constituting 67% of the total. Bus Éireann reported 641,385 passenger journeys on all regional stage carriage services in Period 13, up from 585,113 in the corresponding period of 2022. Additionally, Connecting Ireland Bus Éireann routes recorded 194,726 passenger journeys in Period 13, representing 30% of all Bus Éireann regional stage carriage passenger journeys.

Vehicle KM

Vehicle-kilometres is a metric used in the public transport industry to measure the total distance travelled by vehicles in a particular time period. It is calculated by multiplying the number of vehicles in service by the total distance travelled by each vehicle during the period in question.

In Phase 1, there was approximately 110,800 weekly Vehicle KMs added through new and enhanced services. This consisted of approximately;

- 36,700km for new services;
- 19,600km for routes with timetable enhancements; and
- 54,600km on routes where the timetable was enhanced as well as the route being extended.

In Phase 2, there was around 122,000 additional weekly vehicle kilometres added to the network, consisting of approximately:

- 43,000km for new services
- 79,000km for routes with timetable enhancements

The tables outlining the breakdown by route of the increased weekly vehicle KM added through phase 1 and 2 implementations can be found in the appendix.



Look Ahead

Smart DRT Pilot

There are estimated to be c.350,000 people living in areas not suited to fixed route public transport services. These areas are typically highly remote, sparsely populated and may not have roads that can accommodate bus services. TFI Local Link currently provides over 1,000 Demand Responsive (DRT) services, connecting remote areas to local towns and villages. In 2025, the Authority will implement a pilot Smart DRT service as part of the Connecting Ireland Plan. The Smart DRT service will be app enabled and will provide both local trips and integrated 'first and last mile' connections to fixed route bus and rail services. It is anticipated that by using smart booking and trip allocation and routing technology, it will be possible to offer a more efficient, comprehensive and flexible DRT service within a large rural area.

Phase 3 - Look Ahead for Q1 and Q2

The below table outlines the Implementation Plan for Phase 3 routes to be rolled out in Q1 and Q2 2024. The Plan will be kept under continuous review and further routes may be considered for implementation during 2024.

Services Implemented in 2024 so far:

| Route Number | Route Name/ Description | Operator | Implementation Date | Details |
|-----------------|--|--|------------------------|-------------|
| 292 | Donegal - Ballyshannon | TFI Local Link Donegal Sligo Leitrim | 04/01/2024 | Enhancement |
| 831 | Rathdowney - Portlaoise | TFI Local Link Laois Offaly | 06/01/2024 | New route |
| 189 | Enfield - Longwood -Trim - Dunderry - Robinstown - Navan | TFI Local Link Louth Meath Fingal | 29/01/2024 | New route |
| 880 | Naas - Carlow | TFI Local Link Kildare South Dublin | 29/01/2024 | Enhancement |

| Route Number | Route Name/ Description | Operator | Implementation Date | Details |
|-----------------|---------------------------------------|---|------------------------|-------------|
| 192 | Balbriggan - Swords | TFI Local Link Louth Meath Fingal | 19/02/2024 | New route |
| 163 | Brú na Bóinne - Drogheda | TFI Local Link Louth Meath Fingal | 26/02/2024 | New route |
| 800/885 | Baltinglass - Sallins | TFI Local Link Carlow Kilkenny Wicklow | 11/03/2024 | Enhancement |
| 170 | Cavan - Dundalk | Bus Éireann | 24/03/2024 | Enhancement |
| 359 | Enniscorthy - New Ross | TFI Local Link Wexford | 15/04/2024 | New route |
| 892 | Dunlavin/ Kilcullen - Newbridge | TFI Local Link Kildare South Dublin | 07/05/2024 | Enhancement |

Services to be implemented in Q1 and Q2 2024

| Route Number | Route Name/ Description | Operator | Details |
|--------------|--|---|-------------|
| 354 | Carrick-on-Suir - Dunmore East | Bus Éireann | Enhancement |
| 276 | Castlemaine - Dingle/Daingean Uí Chúis | TFI Local Link Kerry | Enhancement |
| 567 | Carrick-on-Shannon - Manorhamilton | TFI Local Link Donegal Sligo Leitrim | New Route |
| 187 | Virginia - Kells | Bus Éireann | Enhancement |

The estimated implementation dates are indicative and may change for a number of reasons:

- The duration of the planning and design process, involving liaison with local authorities, TFI Local Link Offices, representatives, lobby groups, passengers and transport service providers to provide enhanced levels of service in response to growth and changes in demand for transport;
- Availability of service providers and drivers.

Given the rapidly changing environment, it is important that the Connecting Ireland team is able to be agile and flexible in its management of the Plan, so that where progress is impacted, other plans can be advanced instead. This update reflects the Authority's intention as of today, but is likely to change to respond to changing circumstances.



Appendix

Phase 1 Implementation List:

| Proposal ID | Route Number | Description | Operator | Estimated Operational Timescales* |
|----------------|-----------------|--|--|---|
| 176 | 176 | Cavan - Monaghan | TFI Local Link Cavan Monaghan | 11/04/2022 |
| 195 | 195 | Ashbourne - Balbriggan | TFI Local Link Louth Meath Fingal | 23/05/2022 |
| B1 | 331 | Ballyvaughan - Ennis | TFI Local Link Limerick Clare | 27/05/2022 |
| 840 | 840 | Banagher - Tullamore | TFI Local Link Laois Offaly | 01/06/2022 |
| 978 | 978 | Belmullet - Castlebar | TFI Local Link Mayo | 13/06/2022 |
| 339 | 339 | Loophead - Kilrush | TFI Local Link Limerick Clare | 01/09/2022 |
| 264 | 264 | Ballyshannon - Letterkenny | TFI Local Link Donegal Sligo Leitrim | 12/09/2022 |
| A21 | 572 | Sligo - Ballinamore | TFI Local Link Donegal Sligo Leitrim | 12/09/2022 |
| 953 | 953 | Greencastle - Letterkenny | TFI Local Link Donegal Sligo Leitrim | 12/09/2022 |
| 977 | 977 | Ballaghderreen - Sligo | TFI Local Link Donegal Sligo Leitrim | 12/09/2022 |
| 880 | 880 | Naas - Carlow | TFI Local Link Kildare South Dublin | 19/09/2022 |
| 368 | 368 | Eniscorthy - New Ross (via Clonroch) | TFI Local Link Wexford | 24/09/2022 |
| 369 | 369 | Tullow - Bunclody - Enniscorthy | TFI Local Link Wexford | 24/09/2022 |



| Proposal ID | Route Number | Description | Operator | Estimated Operational Timescales* |
|----------------|-----------------|---|---|---|
| 419B | 431 | An Cheathrú Rua - Costelloe - Ballinrobe - Claremorris | TFI Local Link Galway | 03/10/2022 |
| B17 | 595 | Tarbert - Croom | TFI Local Link Limerick Clare | 03/10/2022 |
| A33 | 821 | Newbridge - Naas via Allenwood | TFI Local Link Kildare South Dublin | 17/10/2022 |
| A30 | 823 | Birr - Portlaoise | TFI Local Link Laois Offaly | 20/10/2022 |
| 41 | 167 | Mullingar - Kells - Ardee - Dundalk | Bus Éireann | 23/10/2022 |
| 29 | 190 | Athlone - Drogheda | Bus Éireann | 23/10/2022 |
| 314 | 314 | Limerick - Ballybunion via Foynes | Bus Éireann | 23/10/2022 |
| 320 | 320 | Charleville - Limerick | Bus Éireann | 23/10/2022 |
| 328 | 328 | Limerick - Mitchelstown | Bus Éireann | 23/10/2022 |
| 332 | 332 | Limerick - Cashel | Bus Éireann | 23/10/2022 |

| Proposal ID | Route Number | Description | Operator | Estimated Operational Timescales |
|----------------|-----------------|--|--|--|
| 345 | 345 | Scariff - Limerick | Bus Éireann | 23/10/2022 |
| 25 | 466 | Athlone - Longford - Cavan | Bus Éireann | 23/10/2022 |
| 608 | 354 | Portlaw - Dunmore East | Bus Éireann | 01/11/2022 |
| 609 | 358 | Tramore - Dunmore East - Passage East - Waterford | TFI Local Link Waterford | 01/11/2022 |
| 475A | 981 | Sligo - Coolaney | TFI Local Link Donegal Sligo Leitrim | 07/11/2022 |
| 419A | 432 | Clifden - Roundstone - An Cheathrú Rua | TFI Local Link Galway | 16/11/2022 |
| 183 | 183 | Arklow - Sallins | TFI Local Link Carlow Kilkenny Wicklow | 05/12/2022 |
| A84 | 523 | Mitchelstown - Mallow | TFI Local Link Cork | 05/12/2022 |
| A79 | 546 | Ballinasloe - Castlerea via Moylough | TFI Local Link Galway | 05/12/2022 |
| M1 | M1 | Knockatallon - Monaghan Institute | TFI Local Link Cavan Monaghan | 05/12/2022 |
| M2 | M2 | Ballybay - Monaghan Institute | TFI Local Link Cavan Monaghan | 05/12/2022 |
| М3 | M3 | Emyvale - Glaslough - Tyholland | TFI Local Link Cavan Monaghan | 05/12/2022 |
| 257 | 257 | Macroom - Killarney via Mill Street | Bus Éireann | 11/12/2022 |
| B14 | 283 | Currans - Tralee | TFI Local Link Kerry | 12/12/2022 |
| 243B | 522 | Charleville - Mallow | TFI Local Link Cork | 12/12/2022 |

Table below, outlines the breakdown by route of the increased weekly vehicle KM added through phase 1 implementations:

| Route Number | Operator | Description | Increased Vehicle KM |
|-----------------|---|--|-------------------------|
| 176 | TFI Local Link Cavan Monaghan | Cavan - Monaghan | 900 weekly veh kms |
| 195 | TFI Local Link Louth Meath Fingal | Ashbourne - Balbriggan | 215 weekly veh kms |
| 331 | TFI Local Link Limerick Clare | Ballyvaughan - Ennis | 1,600 weekly veh kms |
| 840 | TFI Local Link Laois Offaly | Banagher - Tullamore | 3,400 weekly veh kms |
| 978 | TFI Local Link Mayo | Belmullet - Castlebar | 3,500 weekly veh kms |
| 339 | TFI Local Link Limerick Clare | Loophead - Kilrush | 500 weekly veh kms |
| 264 | TFI Local Link Donegal Sligo Leitrim | Ballyshannon - Letterkenny | 700 weekly veh kms |
| 572 | TFI Local Link Donegal Sligo Leitrim | Sligo - Ballinamore | 1,200 weekly veh kms |
| 953 | TFI Local Link Donegal Sligo Leitrim | Greencastle - Letterkenny | 1,300 weekly veh kms |
| 977 | TFI Local Link Donegal Sligo Leitrim | Ballaghderreen - Sligo | 900 weekly veh kms |
| 880 | TFI Local Link Kildare South Dublin | Naas - Carlow | 1,253 weekly veh kms |
| 368 | TFI Local Link Wexford | Eniscorthy - New Ross (via Clonroch) | 500 wookky yoh kma |
| 369 | TFI Local Link Wexford | Tullow - Bunclody - Enniscorthy | 590 weekly veh kms |
| 431 | TFI Local Link Galway | An Cheathrú Rua - Casla - Ballinrobe - Claremorris | 4,900 weekly veh kms |

| Route Number | Operator | Description | Increased Vehicle KM |
|-----------------|---|---|-------------------------|
| 595 | TFI Local Link Limerick Clare | Tarbert - Croom | 3000 weekly veh kms |
| 821 | TFI Local Link Kildare South Dublin | Newbridge - Naas via Allenwood | 3,900 weekly veh kms |
| 823 | TFI Local Link Laois Offaly | Birr - Portlaoise | 3,800 weekly veh kms |
| 167 | Bus Éireann | Mullingar - Kells - Ardee - Dundalk | 7,950 weekly veh kms |
| 190 | Bus Éireann | Athlone - Drogheda | 15,390 weekly veh kms |
| 314 | Bus Éireann | Limerick - Ballybunion via Foynes | 5,055 weekly veh kms |
| 320 | Bus Éireann | Charleville - Limerick | 90 weekly veh kms |
| 328 | Bus Éireann | Limerick - Mitchelstown | 3,422 weekly veh kms |
| 332 | Bus Éireann | Limerick - Cashel | 4,978 weekly veh kms |
| 345 | Bus Éireann | Scariff - Limerick | 2,700 weekly veh kms |
| 466 | Bus Éireann | Athlone - Longford - Cavan | 7,295 weekly veh kms |
| 354 | Bus Éireann | Portlaw - Dunmore East | |
| 358 | TFI Local Link Waterford | Tramore - Dunmore East - Passage East - Waterford | 5,600 weekly veh kms. |
| 981 | TFI Local Link Donegal Sligo Leitrim | Sligo - Coolaney | 700 weekly veh kms |
| 432 | TFI Local Link Galway | Clifden - Roundstone - An Cheathrú Rua | 4,200 weekly veh kms |



| Route Number | Operator | Description | Increased Vehicle KM |
|-----------------|---|---|-------------------------|
| 183 | TFI Local Link Carlow Kilkenny Wicklow | Arklow - Sallins | 6,400 weekly veh kms |
| 523 | TFI Local Link Cork | Mitchelstown - Mallow | 1,500 weekly veh kms |
| 546 | TFI Local Link Galway | Ballinasloe - Castlerea via Moylough | 2,900 weekly veh kms |
| M1 | TFI Local Link Cavan Monaghan | Knockatallon - Monaghan Institute | 260 weekly kms |
| M2 | TFI Local Link Cavan Monaghan | Ballybay - Monaghan Institute | 310 weekly kms |
| М3 | TFI Local Link Cavan Monaghan | Emyvale - Glaslough - Tyholland | 1,792 weekly kms |
| 257 | Bus Éireann | Macroom - Killarney via Mill Street | 4,400 weekly veh kms |
| 283 | TFI Local Link Kerry | Currans - Tralee | 1,400 weekly veh kms |
| 522 | TFI Local Link Cork | Charleville - Mallow | 2,800 weekly veh kms |



Table below, outlines the breakdown by route of the increased weekly vehicle KM added through phase 2 implementations:

| Route Number | Operator | Description | Increased Vehicle KM |
|-----------------|---|--|-------------------------|
| 897 | TFI Local Link Carlow Kilkenny Wicklow | Kilkenny - Castlecomer - Carlow - Athy | 4,231 |
| 188 | TFI Local Link Louth Meath Fingal | Athboy - Drogheda via Navan and Duleek | 6,663 |
| 384 | TFI Local Link Wexford | Enniscorthy - Bree - Killurin - Wexford | 2,419 |
| 438 | TFI Local Link Galway | Tuam - Headford - Corrundulla - Menlo - Galway | 1,680 |
| 232 | TFI Local Link Cork | Allihies - Dursey Sound - Castletownbere - Bantry - Kilcrohane | 3,120 |
| 356 | TFI Local Link Waterford | Dungarvan - Ballymacarbry - Clonmel | 1,842 |
| 270 | Bus Éireann | Skibbereen - Bantry - Kenmare - Killarney | 13,824 |

| Route Number | Operator | Description | Increased Vehicle KM |
|-----------------|--|---|-------------------------|
| 281 | TFI Local Link Kerry | Waterville - Sneem - Kenmare | 1,656 |
| 978 | TFI Local Link Mayo | Belmullet - Castlebar | 684 |
| 387 | TFI Local Link Wexford | Wexford Town - Rosslare Harbour via Rosslare Strand | 1,866 |
| 280 | TFI Local Link Kerry | Waterville - Cahersiveen - Killorglin - Killarney | 3,135 |
| 171 | TFI Local Link Cavan Monaghan | Shercock - Carrickmacross - Inniskeen - Dundalk | 1,219 |
| 274 | TFI Local Link Kerry | Tarbert - Ballybunion - Ballyheigue - Ardfert - Tralee | 1,481 |
| 426 | TFI Local Link Longford Westmeath Roscommon | Longford - Knockanboy - Killashee - Ballyleague - Roscommon | 1,207 |
| 834 | TFI Local Link Laois Offaly | Roscrea - Mountrath - Portlaoise | 357 |
| 363 | TFI Local Link Waterford | Tallow - Lismore - Cappoquin - Dungarvan | 1,041 |
| 388 | TFI Local Link Wexford | Wexford - Barntown - Foulksmills - Wellingtonbridge - Duncormick - Bridgetown | 3,322 |
| 667 | TFI Local Link Waterford | Waterford - Dungarvan | 638 |

| Route Number | Operator | Description | Increased Vehicle KM |
|-----------------|--|---|-------------------------|
| 399 | TFI Local Link Wexford | Fethard - Ramsgrange - Ballyhack - New Ross | 1,283 |
| 392 | TFI Local Link Wexford | Wellingtonbridge - Ballycullane - Newbawn - New Ross | 733 |
| 822 | TFI Local Link Laois Offaly | Mountrath - Abbeyleix - Carlow | 1,397 |
| 170 | Bus Éireann | Cavan - Bailieborough - Kingscourt - Carrickmacross - Dundalk | 7,086 |
| 318 | TFI Local Link Limerick Clare | Ennis - Quin - Limerick | 1,133 |
| 342 | TFI Local Link Limerick Clare | Ennis - Clooney - Tulla - Feakle | 846 |
| 344 | TFI Local Link Limerick Clare | Ennis - Clooney - Tulla - Feakle - Scarriff - Mountshannon - Whitegate | 0 |
| 819 | TFI Local Link Longford Westmeath Roscommon | Mullingar - Castletown Geoghegan - Athlone | 1,660 |
| 887 | TFI Local Link Carlow Kilkenny Wicklow | Carlow - Bagenalstown - Graiguenamanagh - New Ross | 944 |
| 850 | TFI Local Link Laois Offaly | Roscrea - Templemore - Roscrea - Birr - Banagher - Cloghan - Athlone | 2,500 |
| 329 | Bus Éireann | Limerick - Ballyneety - Bruff - Kilmallock - Kilfinane | 3,249 |
| 357 | TFI Local Link Waterford | Youghal - Clashmore - Aglish - Villerstown - Whitechurch - Dungarvan | 1,161 |

| Route Number | Operator | Description | Increased Vehicle KM |
|-----------------|---|--|-------------------------|
| 354 | Bus Éireann | Carrick-on-Suir - Portlaw - Waterford - Dunmore East | 3,204 |
| 176 | TFI Local Link Cavan Monaghan | Monaghan - Clones - Cavan | 401 |
| 521 | TFI Local Link Limerick Clare | Newcastle West - Charleville | 333 |
| 929 | TFI Local Link Cavan Monaghan | Corlough - Ballinamore - Cavan | 57 |
| 982 | TFI Local Link Donegal Sligo Leitrim | Ballyshannon - Maugherow - Sligo | 616 |
| 454 | TFI Local Link Mayo | Ballina - Crossmolina - Lahardane - Pontoon - Turlough - Castlebar | 423 |
| 563 | TFI Local Link Donegal Sligo Leitrim | Sligo - Dromahair | 331 |
| 566 | TFI Local Link Donegal Sligo Leitrim | Dowra - Dromkeeran - Sligo | 56 |
| 981 | TFI Local Link Donegal Sligo Leitrim | Coolaney - Sligo - Dromahair | 4,179 |
| 977 | TFI Local Link Donegal Sligo Leitrim | Castlerea - Ballaghaderreen - Sligo | 1,645 |
| 126 | NTA Contract | Dublin - Kildare - Rathangan | 0 |
| 885 | TFI Local Link Carlow Kilkenny Wicklow | Sallins - Naas - Blessington - Ballymore Eustace - Baltinglass | 19 |
| 322 | TFI Local Link Tipperary | Portumna - Terryglass - Ballinderry - Dromineer - Ballycommon - Nenagh | 0 |

| Route Number | Operator | Description | Increased Vehicle KM |
|-----------------|----------------------------------|---|-------------------------|
| 547 | TFI Local Link Galway | Portumna - Ballycrossaun - Eyrecourt - Ballinure - Ballinasloe | 39 |
| C2 | TFI Local Link Cavan Monaghan | Cavan - Kilnaleck | 40 |
| C3 | TFI Local Link Cavan Monaghan | Redhills - Farnham Estate | 36 |
| 272 | Bus Éireann | Tralee - Listowel - Ballybunion | 2,192 |
| 279 | Bus Éireann | Tralee - Castlemaine - Milltown - Killorglin - Killarney | 4,183 |
| 356 | TFI Local Link Waterford | Dungarvan - Ballymacarbry - Clonmel | 1,842 |
| 361 | TFI Local Link Waterford | Youghal - Ardmore - Dungarvan | 72 |
| 364 | TFI Local Link Waterford | Tallow - Fermoy | 19 |
| 923 | Commercial Bus Operator | Galway - Clifden | 0 |
| 360/A | Bus Éireann | Tramore - Waterford | 9,947 |
| 419 | Bus Éireann | Clifden - Galway | 1,047 |
| 423 | Bus Éireann | Clifden - Letterfrack - Leenaun - Westport | 2,115 |
| 424 | Bus Éireann | Leitir Mealláin - An Cheathrú Rua - Casla - An Spidéal - Bearna - Galway | 5,617 |



| Route Number | Operator | Description | Increased Vehicle KM |
|-----------------|---|--|-------------------------|
| 458 | Bus Éireann | Ballina - Inniscrone - Ballisodare - Sligo | 2,344 |
| 425A | Bus Éireann | Galway - Monivea - Caltra - Mountbellew | 2,438 |
| \$2 | Bus Éireann | Strandhill - Sligo - Rosses Point | 6,032 |
| 268 | TFI Local Link Kerry | Dingle/Daingean Uí Chúis - Ballydavid - Dingle/Daingean Uí Chúis | 0 |
| 276 | TFI Local Link Kerry | Castlemaine - Annascaul - Dingle/Daingean Uí Chúis | 0 |
| 277 | TFI Local Link Kerry | Dingle/Daingean Uí Chúis - Ceann Trá - Baile an Fheirtéaraigh - Dhún Chaoin | 53 |
| 572 | TFI Local Link Donegal Sligo Leitrim | Ballinamore - Riverstown - Sligo | 185 |

| Route Number | Operator | Description | Increased Vehicle KM |
|-----------------|---|--|-------------------------|
| 897 | TFI Local Link Carlow Kilkenny Wicklow | Kilkenny - Castlecomer - Carlow - Athy | 4,231 |
| 188 | TFI Local Link Louth Meath Fingal | Athboy - Drogheda via Navan and Duleek | 6,663 |
| 384 | TFI Local Link Wexford | Enniscorthy - Bree - Killurin - Wexford | 2,419 |
| 438 | TFI Local Link Galway | Tuam - Headford - Corrundulla - Menlo - Galway | 1,680 |
| 232 | TFI Local Link Cork | Allihies - Dursey Sound - Castletownbere - Bantry - Kilcrohane | 3,120 |
| 356 | TFI Local Link Waterford | Dungarvan - Ballymacarbry - Clonmel | 1,842 |
| 270 | Bus Éireann | Skibbereen - Bantry - Kenmare - Killarney | 13,824 |
| 281 | TFI Local Link Kerry | Waterville - Sneem - Kenmare | 1,656 |
| 978 | TFI Local Link Mayo | Belmullet - Castlebar capacity and Ukrainian provision | 684 |
| 387 | TFI Local Link Wexford | Wexford Town - Rosslare Harbour via Rosslare Strand | 1,866 |
| 280 | TFI Local Link Kerry | Waterville - Caherciveen - Killorglin - Killarney | 3,135 |
| 171 | TFI Local Link Cavan Monaghan | Shercock - Carrickmacross - Inniskeen - Dundalk | 1,219 |
| 274 | TFI Local Link Kerry | Tarbert - Ballybunion - Ballyheigue - Ardfert - Tralee | 1,481 |

| Route Number | Operator | Description | Increased Vehicle KM |
|-----------------|--|---|-------------------------|
| 426 | TFI Local Link Longford Westmeath Roscommon | Longford - Knockanboy - Killashee - Ballyleague - Roscommon | 1,207 |
| 834 | TFI Local Link Laois Offaly | Roscrea - Mountrath - Portlaoise | 357 |
| 363 | TFI Local Link Waterford | Tallow - Lismore - Cappoquin - Dungarvan | 1,041 |
| 388 | TFI Local Link Wexford | Wexford - Barntown - Foulksmills - Wellingtonbridge - Duncormick - Bridgetown | 3,322 |
| 667 | TFI Local Link Waterford | Waterford - Dungarvan | 638 |
| 399 | TFI Local Link Wexford | Fethard - Ramsgrange - Ballyhack - New Ross | 1,283 |
| 392 | TFI Local Link Wexford | Wellingtonbridge - Ballycullane - Newbawn - New Ross | 733 |
| 822 | TFI Local Link Laois Offaly | Mountrath - Abbeyleix - Carlow | 1,397 |
| 170 | Bus Éireann | Cavan - Bailieborough - Kingscourt - Carrickmacross - Dundalk | 7,086 |
| 318 | TFI Local Link Limerick Clare | Ennis - Quin - Limerick | 1,133 |
| 342 | TFI Local Link Limerick Clare | Ennis - Clooney - Tulla - Feakle | 846 |

| Route Number | Operator | Description | Increased Vehicle KM |
|-----------------|--|---|-------------------------|
| 344 | TFI Local Link Limerick Clare | Ennis - Clooney - Tulla - Feakle - Scarriff - Mountshannon - Whitegate | 0 |
| 819 | TFI Local Link Longford Westmeath Roscommon | Mullingar - Castletown Geoghegan - Athlone | 1,660 |
| 887 | TFI Local Link Carlow Kilkenny Wicklow | Carlow - Bagenalstown - Graiguenamanagh - New Ross | 944 |
| 850 | TFI Local Link Laois Offaly | Roscrea - Templemore - Roscrea - Birr - Banagher - Cloghan - Athlone | 2,500 |
| 329 | Bus Éireann | Limerick - Ballyneety - Bruff - Kilmallock - Kilfinane | 3,249 |
| 357 | TFI Local Link Waterford | Youghal - Clashmore - Agllish - Villerstown - Whitechurch - Dungarvan | 1,161 |
| 354 | Bus Éireann | Carrick-on-Suir - Portlaw - Waterford - Dunmore East | 3,204 |
| 176 | TFI Local Link Cavan Monaghan | Monaghan - Clones - Cavan | 401 |
| 521 | TFI Local Link Limerick Clare | Newcastle West - Charleville | 333 |
| 929 | TFI Local Link Cavan Monaghan | Corlough - Ballinamore - Cavan | 57 |
| 982 | TFI Local Link Donegal Sligo Leitrim | Ballyshannon – Maugherow – Sligo | 616 |
| 454 | TFI Local Link Mayo | Ballina - Crossmolina - Lahardane - Pontoon - Turlough - Castlebar | 423 |



| Route Number | Operator | Description | Increased Vehicle KM |
|-----------------|---|---|-------------------------|
| 563 | TFI Local Link Donegal Sligo Leitrim | Sligo - Dromahair | 331 |
| 566 | Tfl Local Link Donegal Sligo Leitrim | Dowra - Dromkeeran - Sligo | 56 |
| 981 | TFI Local Link Donegal Sligo Leitrim | Coolaney - Sligo - Dromahair | 4,179 |
| 977 | TFI Local Link Donegal Sligo Leitrim | Castlerea - Ballaghaderreen - Sligo | 1,645 |
| 126 | NTA Contract | Dublin - Kildare - Rathangan | 0 |
| 885 | TFI Local Link Carlow Kilkenny Wicklow | Sallins - Naas - Blessington - Ballymore Eustace - Baltinglass | 19 |
| 322 | TFI Local Link Tipperary | Portumna - Terryglass - Ballinderry - Drominer - Ballycommon - Nenagh | 0 |
| 196 | TFI Local Link Louth Meath Fingal | Knocksedan - Swords | 23 |

| Route Number | Operator | Description | Increased Vehicle KM |
|-----------------|----------------------------------|---|-------------------------|
| 547 | TFI Local Link Galway | Portumna - Ballycrossaun - Eyrecourt - Ballinure - Ballinasloe | 39 |
| C2 | TFI Local Link Cavan Monaghan | Cavan - Kilnaleck | 40 |
| C3 | TFI Local Link Cavan Monaghan | Redhills - Farnham Estate | 36 |
| 272 | Bus Éireann | Tralee - Listowel - Ballybunion | 2,192 |
| 279 | Bus Éireann | Tralee - Castlemaine - Milltown - Killorglin - Killarney | 4,183 |
| 356 | TFI Local Link Waterford | Dungarvan - Ballymacarbry - Clonmel | 1,842 |
| 361 | TFI Local Link Waterford | Youghal - Ardmore - Dungarvan | 72 |
| 364 | TFI Local Link Waterford | Tallow - Fermoy | 19 |
| 923 | Commercial Bus Operator | Galway - Clifden | 0 |
| 360/A | Bus Éireann | Tramore - Waterford | 9,947 |
| 419 | Bus Éireann | Clifden - Galway | 1,047 |
| 423 | Bus Éireann | Clifden - Letterfrack - Leenaun - Westport | 2,115 |
| 424 | Bus Éireann | Leitir Mealláin - An Cheathrú Rua - Costelloe - An Spidéal - Bearna - Galway | 5,617 |
| 458 | Bus Éireann | Ballina - Inniscrone - Ballisodare - Sligo | 2,344 |

| Route Number | Operator | Description | Increased Vehicle KM |
|-----------------|---|--|-------------------------|
| 425A | Bus Éireann | Galway - Monivea - Caltra - Mountbellew | 2,438 |
| S2 | Bus Éireann | Strandhill - Sligo - Rosses Point | 6,032 |
| 268 | TFI Local Link Kerry | Dingle/Daingean Uí Chúis - Ballydavid- Dingle/Daingean Uí Chúis | 0 |
| 276 | TFI Local Link Kerry | Castlemaine - Annascaul - Dingle/Daingean Uí Chúis | 0 |
| 277 | TFI Local Link Kerry | Dingle/Daingean Uí Chúis - Ceann Trá - Baile an Fheirtéaraigh - Dhún Chaoin | 53 |
| 572 | TFI Local Link Donegal Sligo Leitrim | Ballinamore - Riverstown - Sligo | 185 |









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