**Ex-Post Evaluation Report**

[ Project Title ]

[ Project Code ]

[ Investment Stream *Please choose one from Heavy Rail Safety and Development, Light Rail, Bus Programme, Ticketing & Technology / Integration and Support, Accessibility, Park & Ride, Active Travel* ]

NTA Project Approval Guidelines Phase 7b Deliverable

Prepared for [ Sponsoring Agency ]

Prepared by [ Preparer/Consultant ]

Date:

Quality Assurance

Deliverable prepared using NTA EPE Template v1.0

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| Prepared by | Checked by | Verified by | Approved by |
| *[Insert Name]* | *[Insert Name]* | *[Insert Name]* | *[Insert Name]* |

Revision History

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Revision | Revision Date | Description |  | Name | Approved by |
| *V.0* | *[dd-mm-yyyy]* | *[Describe changes]* |  | *[Insert name]* | *[Insert name]* |
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References

Infrastructure Guidelines (available at <https://www.gov.ie/en/collection/e8040-infrastructure-guidelines/>)

Transport Appraisal Framework Module 9 – Project Implementation, Review and Ex-Post Evaluation (available at <https://www.gov.ie/en/publication/c9038-transport-appraisal-framework-taf/>)

NTA Project Approval Guidelines 2024 (available at <https://www.nationaltransport.ie/publications/project-approval-guidelines/>)

NTA Guidance on Planning for and Undertaking the Post Completion Review and Benefits Realisation Phase v1.0

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***Please add content for Figures and Tables here.***

# Summary of the Implemented Scheme

Please replace the below with the information about your own project.

* *Describe the scheme implemented including changes in scope, costs and delivery timeframes since FBC.*
* *Summarise the rationale for intervention presented at FBC.*
* *Detail the SMART objectives*
* *Comment on the quality and suitability of these objectives from an Ex-Post Evaluation perspective*

# Logic Path Model and KPIs

Please replace the below with the information about your own project

* *Provide an updated Logic Path Model, this should determine the Key Performance Indicators against which the objectives are assessed in this report.*
* *Explain how the KPIs reflect the quantitative targets which are set out in the SMART objectives.*
* *Detail and justify any changes to the Logic Path Mode and KPIs since FBC.*

# Confirmation of the Schemes Strategic Fit

Please replace the below with the information about your own project

* *Confirm that the delivered project remains aligned with policy.*
* *Does this project align with national policies and strategies? This includes:*
	+ *Whether the scheme is included within the current National Development Plan (*[*NDP*](https://www.gov.ie/en/publication/774e2-national-development-plan-2021-2030/)*),*
	+ *National Investment Framework for Transport in Ireland (*[*NIFTI*](https://www.gov.ie/en/publication/cfae6-national-investment-framework-for-transport-in-ireland-nifti/)*),*
	+ *National planning and spatial development policy outlined in the* [*National Planning Framework*](https://www.gov.ie/en/publication/774346-project-ireland-2040-national-planning-framework/)*,*
	+ *National climate action policy including the current national* [*Climate Action Plan*](https://www.gov.ie/en/publication/2d98d0-climate-action/?referrer=/en/campaigns/climateaction/)*, and*
	+ *National and local climate adaptation documents including the* [*National Adaptation Framework (NAF)*](https://www.gov.ie/en/publication/fbe331-national-adaptation-framework/)*, the* [*Sectoral Adaptation Plan for Transport Infrastructure*](https://www.gov.ie/en/publication/a2444e-sectoral-adaptation-plan-for-transport-infrastructure/)*, and Local Authority Climate Action Plans.*
* *Does this project align with other policies and strategies? This includes:*
	+ *Local Area Development Plans,*
	+ *Metropolitan Area Strategic Plans (MASPs),*
	+ *County Development Plans,*
	+ *Regional Spatial and Economics Strategies (RSES) such as* [*Regional Spatial and Economic Strategy for the Northern and Western Region*](https://www.nwra.ie/rses/)*,* [*Regional Spatial and Economic Strategy for the Eastern and Midland Region*](https://emra.ie/final-rses/) *and* [*Regional Spatial & Economic Strategy for the Southern Region*](https://www.southernassembly.ie/uploads/general-files/Regional_Spatial__Economic_Strategy_for_the_Southern_Region_LOW_RES.pdf)*,*
	+ *National Transport Authority’s Metropolitan Area Transport Strategies such as GDA Transport Strategy, Cork Metropolitan Area Transport Strategy and Limerick Shannon Metropolitan Area Transport Strategy,*
	+ *Transport Infrastructure Ireland’s National Roads 2040, and*
	+ *Relevant European Policies.*

# Evaluation Methodology

Please replace the below with the information about your own project

* *Explain the evaluation methodology implemented.*
	+ *What is the rationale for this methodology?*
	+ *How does it compare with the methodology presented at FBC?*
* *Methodology for process, impact, and in most cases economic, evaluation should be described.*
* *Are quantitative and qualitative approaches employed?*
* *What are the sources of data?*
* *How has the counterfactual been defined? Has deadweight (what would have happened in the absence of the scheme) been considered in order to confirm additionality (the extra good created by the scheme)?*

# Results of the Process Evaluation of Project Implementation and Performance

Please replace the below with the information about your own project

* *Summarise findings presented in the Project Completion Report*
* *Was the intervention implemented as intended?*
* *Has the design worked?*
* *Is the operational performance successful?*
* *What has worked more/less well?*
* *What has not worked?*

# Results of the Impact Evaluation of the Project

Please replace the below with the information about your own project

* *Were the outcomes, operational performance and benefits as identified in the FBC achieved?*
* *Were the SMART objectives achieved?*
* *How accurate was the assessment of benefits at FBC, including assessment of assumptions used? Did external factors impact on outcomes?*
* *Did the management of risk have an impact on expected benefits and outcomes?*
* *What is the scale of change as a result of the intervention?*
* *What were the medium to long term impacts for the targeted beneficiaries and were there any secondary effects?*
* *Confirmation of additionality (impact attributable to the intervention).*

# Results of the Economic Evaluation of the Project

Please replace the below with the information about your own project

* *Provide a reassessment of the value for money position (Benefit Cost Ratio) with observed data*
* *Compare with the value for money assessment presented at FBC and comment on reasons for differences*
* *Provide a judgment of whether value for money has been achieved.*

# Summary assessment of project planning

Please replace the below with the information about your own project

* *The findings of the Ex-Post Evaluation exercise should be used to provide an assessment of the project planning:*
	+ *Were the correct assumptions used?*
	+ *Was the optioneering outcome correct?*
	+ *Was the economic and financial methodology suitable?*
	+ *Did the appraisal assumptions at FBC hold?*
	+ *Were the objectives suitable and were the KPIs correctly identified?*
	+ *Was the Ex-Post Evaluation methodology sufficiently detailed and suitable?*
	+ *Were the procurement and governance arrangements successful?*

# Lessons Learned

Please replace the below with the information about your own project

* *Strengths and weaknesses of concept, design and implementation.*
* *Whether the type of intervention chosen was effective, efficient and the appropriate response to public need.*
* *Whether the objectives and scope were correctly defined.*
* *Whether the KPIs were appropriate metrics and if they were sufficient to measure the performance of the intervention in respect of outcomes and impacts.*
* *Challenged assumptions in FBC.*
* *Identified unknown unknowns at FBC.*
* *Lessons which can be transferred to aide future decision making.*
* *Strengths and weaknesses (limitations) of the ex-post evaluation approach.*

# Conclusions

Please replace the below with the information about your own project

* *Summative assessment of the project ie: Complete Success/ partial success / unsuccessful?*
* *Formative assessment: Including actions to be taken to ensure lessons are learnt.*

# Appendix

Relevant documents can be attached here.